



Illinois' Five Year Delta Development Plan

February 2016



State of Illinois

Bruce Rauner, Governor



OFFICE OF THE GOVERNOR
207 SOUTH KILB
SPRINGFIELD, ILLINOIS 62706

BRUCE RAUNER
GOVERNOR

February 16, 2016

Dear Reader,

As the State of Illinois and Delta Regional Authority seek to cooperatively identify new opportunities for increased investment and job growth in an increasingly global economy, we find the need to document our plans for the future through the attached Five-Year Strategic Plan (2016-2021). This Plan seeks to spur workforce development and job training investments, business development and entrepreneurship, and critical public infrastructure improvements - including broadband and health care access and affordability. We believe these activities will result in regional investments that will stimulate private sector development and investment, workforce development, and job creation and retention.

The Plan also brings a renewed focus to the unique attributes which Illinois' 16 Southernmost counties have to offer. We are immensely proud of these attributes and believe that execution of this plan - with support from our local partners, businesses and residents - will together create greater economic prosperity for all of Southern Illinois.

Our Plan seeks to serve as a guide to identifying future projects that will promote regional cooperation, create and/or retain jobs, and improve the overall health of all those of Southern Illinois. To achieve these goals, the Plan seeks to leverage funds from private, nonprofit and other government sources to improve the economic vitality of the region.

We thank all those who provided public input - whether through participation in public meetings or online polls - and assisted in identifying issues and proposing solutions for the upcoming five years. Without your thoughts and vision, this Plan could not have become a reality.

So, in accordance with the Delta Regional Authority Act of 2000, as amended, it is with great pleasure that I present this new Illinois Delta Region Five-Year Strategic Plan. We look forward to working with our business community, schools, social service agencies, economic development organizations, workforce groups, and all units of government to improve the health and welfare of those in Southern Illinois.

Sincerely,

Bruce Rauner
Governor, State of Illinois



Governor Bruce Rauner

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Executive Summary

A. About the Delta Regional Authority

Established by Congress in 2000, the Delta Regional Authority (DRA) works to improve regional economic opportunity through strategic investments to create jobs, build communities and improve the lives of the 10 million who reside in the 252 counties and parishes of the eight-state Delta region.

The DRA supports job creation and economic development through innovative approaches to growing local and regional leadership, increasing access to quality healthcare and boosting opportunities for entrepreneurs to obtain affordable capital.

Through the States' Economic Development Assistance Program (SEDAP), DRA investments help to improve transportation and basic public infrastructure and to strengthen workforce development systems and local business environments by providing direct funding into community-based and regional projects that address the DRA's congressionally-mandated funding priorities. Under Federal law, at least 75% of DRA funds must be invested in economically-distressed counties and parishes. Half of these funds are targeted to transportation and basic infrastructure improvements. The remaining funds are directed to DRA's other funding priorities or workforce development and business development with a focus on entrepreneurship.

Recognizing that economic development is defined by long-term prosperity and growth, the DRA seeks in developing its goals for its third five-year strategic plan (RDP III), to build upon the success of existing programs yet also widen the range of current activities with new initiatives to enhance the region's infrastructure and workforce and community competitiveness. DRA's focus on innovation and resiliency has produced these three strategic goals:

Goal 1: Workforce Competitiveness: Advance the productivity and economic competitiveness of the Delta Workforce.

Goal 2: Infrastructure: Strengthen the Delta's physical, digital and capital connections to the global economy.

Goal 3: Community Competitiveness: Facilitate local capacity building within Delta communities, organizations, businesses and individuals.

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B. The DRA in Illinois

Geography:

This region can be distinguished from northern and central regions of the State by its warmer climate, different mix of crops (including cotton farming in the past), more rugged unglaciated topography, as well as small-scale oil deposits and coal mining.

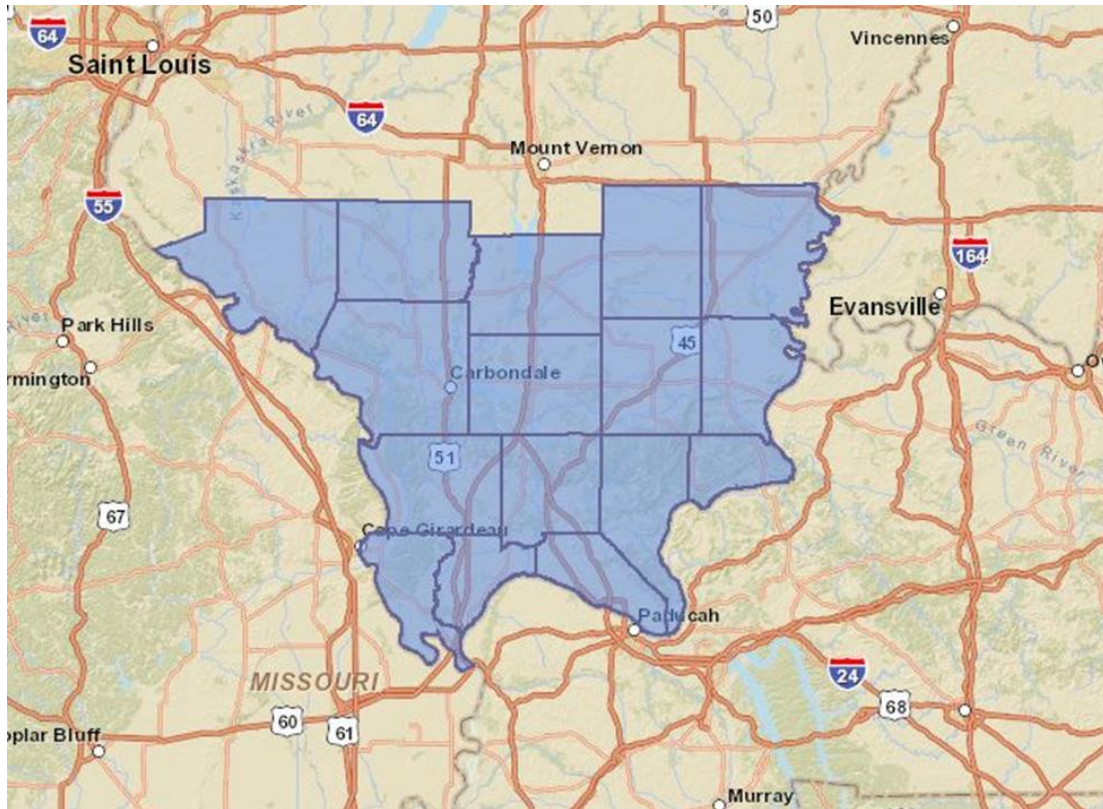
The Illinois portion of the DRA covers the southern-most 16 counties of the state, which represents 11% (6,038 square miles) of Illinois' land area. Although this area is small geographically compared to other member states, it is vital to the entire region as the northern gateway to the Delta. Two interstate systems pass through Southern Illinois. I-57 passes through the southwestern section of the State and connects Chicago to the north, providing easy access to the I-55 corridor which traverses directly through the Delta to New Orleans. I-24 passes through the southeastern section of the State and also connects the region to the Chicago market with major southern markets such as Nashville, Birmingham and Atlanta. I-64 runs east-west along the northern boundary of the Illinois Delta counties and provides connections to St. Louis, and Louisville, and beyond.

Illinois is located at the confluence of the Mississippi and Ohio River systems. This is the point separating the upper and lower Mississippi systems and is the widest point of the entire river. As such, Southern Illinois is home to barge operations used to ship goods upstream and downstream both waterways.

While the Delta region in Illinois shares many commonalities, it also is a diverse area. The Delta region is predominantly rural in nature, but within the heart of the region is the more urban Route 13 corridor, designated an "Urbanized Area" in 2012. This area is located along the Route 13 corridor with a population of 67,821, just over 1/5th of the 16 county population.

¹ Delta Regional Authority Delta Regional Development Plan III

Major communities along the Rt. 13 corridor include Cambria, Carbondale, Carterville, Colp, Crainville, Energy, Herrin, Marion, and Spillertown. This area has witnessed the greatest amount of growth and prosperity during the past 15 years.



Source: Susan Odum, University of Illinois Extension ERSI Map

The Department of Commerce and Economic Opportunity (DCEO) is the lead state agency responsible for expanding Illinois' competitive economic position. Guided by a strong tie to local and regional economic development and other organizations, DCEO administers a wide range of economic development programs, services and initiatives designed to create and retain high value jobs and build strong communities. DCEO leads the Illinois economic development process in partnership with business, local governments, workers and families. The following priorities form the foundation of our work:

- Create and retain jobs;
- Invest in the workforce;
- Develop community infrastructure and quality of life;
- Build a statewide culture of innovation and entrepreneurship;
- Promote energy independence; and
- Catalyze growth industries.

State priorities for DRA funding correspond to these goals and to the goals of the Delta Regional Authority. Eligible projects include, but are not limited to workforce development and job training investments, business development and entrepreneurship; critical public infrastructure improvements including broadband and health care access and affordability. Our strategies and goals have been developed to enhance regional investments that will stimulate private sector development and investment, workforce development and job creation and retention.

Economy: The Illinois Delta is predominantly rural and is comprised of primarily sparsely populated counties with the Jackson-Williamson metropolitan statistical area. The economy is based on natural resources such as agriculture, mining and oil. The Bureau of Labor Statistics reports that in 2014, the Illinois Delta is home to 7,085 businesses with 85,164 employees. Businesses with fewer than 100 employers comprise the majority of the region's establishments. The Route 13 and I-57 transportation corridors represent the area's major business and healthcare corridors.

The largest industries in the region (aside from government and education*) include:

- Healthcare
- Energy – coal, oil, gas, alternative fuels
- Agriculture & agriculture support industries (including food processing)
- Forestry
- Transportation & shipping;
- Metals manufacturing

** The area is home to Southern Illinois University and four community colleges and also has a strong state government presence with several correctional facilities in the region.*

Coal mining, oil and agriculture, while not the leaders in employment that they once were, are still important and vital components of the regional economy. Legislation reducing carbon monoxide and mercury has significantly reduced employment, and the large increase in availability and low cost of natural gas have had a large and negative impact on coal mining and oil production. Even as of this writing, coal mines have reduced employment by 915 in recent months, representing 1% of total area employment.

Health care facilities are a major private sector employer in the region with slightly more than 12,000 employees (13% of total private employment). Southern Illinois Healthcare owns hospitals and clinics in Murphysboro, Carbondale, Carterville, Herrin and Harrisburg and is among the largest employers in the healthcare field.

Government, which includes local school districts, is one of the region's largest employers. The region is home to several state prison facilities, the state office building at Marion and the

federal prison at Marion. Leading private sector employers include: Aisin Manufacturing, Aisin Light Metals, Aisin Electrical, Dyno Nobel, Wallace Electrical, LaFarge and Com-Pac.



Aisin Complex, Marion

Infrastructure: Illinois is located at the northern gateway to the Delta. The region is connected via I-57, I-24 and I-64. The region has numerous docks and port districts along the Ohio and Mississippi Rivers and three class I and one short line rail serve the region. Rail lines are operated by CN, BNSF, UP and Evansville Western Railway.

Passenger air service is available at the Williamson County Airport and other air services are also available at the Southern Illinois Airport at Murphysboro; Cairo Airport; Harrisburg-Raleigh Airport; Pinckneyville Airport; Benton Airport; and Carmi Airport.



Williamson County Airport



Evansville Western Railway

Population: As reported in the 2010 Census, only four of 16 counties in Illinois' DRA footprint experienced population growth over the prior decade: Franklin, Jackson, Massac and Williamson. Based upon 2014 estimates, Williamson is the only county with population growth

since 2010. Overall, the population in Illinois' Delta region has fallen by 4.3% since 1980. As noted in the table below, many of these counties have lost population for decades. Most of these counties reached peak populations between 1920 and 1950 during the height of coal extraction activities. Six counties now report populations below 10,000, creating challenges for local government to generate sufficient revenue to maintain schools and infrastructure, as well as provide other government services for the residents.

AREA	1970	1980	1990	2000	2010	2014 Estimate	Change 1970 -	Change 2000 -
							2014	2014
ILLINOIS	11,113,976	11,426,518	11,430,602	12,419,927	12,830,632	12,880,580	16%	4%
ILLINOIS DRA COUNTIES	319,647	354,971	345,024	346,545	344,594	339,875	6%	-2%
ALEXANDER	12,015	12,264	10,626	9,583	8,238	7,492	-38%	-22%
FRANKLIN	38,329	43,201	40,319	39,021	39,561	39,411	3%	1%
GALLATIN	7,418	7,590	6,909	6,426	5,589	5,291	-29%	-18%
HAMILTON	8,665	9,172	8,499	8,613	8,457	8,296	-4%	-4%
HARDIN	4,914	5,383	5,189	4,793	4,320	4,129	-16%	-14%
JACKSON	55,008	61,522	61,067	59,607	60,218	59,677	8%	0%
JOHNSON	7,550	9,624	11,347	12,877	12,582	12,601	67%	-2%
MASSAC	13,889	14,990	14,752	15,163	15,429	14,905	7%	-2%
PERRY	19,575	21,714	21,412	23,091	22,350	21,672	11%	-6%
Pope	3,857	4,404	4,373	4,397	4,470	4,276	11%	-3%
PULASKI	8,741	8,840	7,523	7,333	6,161	5,815	-33%	-21%
RANDOLPH	31,379	35,652	34,583	33,897	33,476	32,869	5%	-3%
SALINE	25,721	28,448	26,551	26,752	24,913	24,612	-4%	-8%
UNION	16,071	17,675	17,619	18,311	17,808	17,447	9%	-5%
WHITE	17,312	17,864	16,522	15,381	14,665	14,374	-17%	-7%
WILLIAMSON	49,021	56,538	57,733	61,300	66,357	67,008	37%	9%

Red cells represent the lowest value for each county since 1970; Green represent the highest value; yellow and orange represent values between highest and lowest.

TOTAL POPULATION FOR ILLINOIS DELTA COUNTIES, 1970 TO 2014

Source: DECENNIAL CENSUS COUNTS (1970 TO 2010) AND JULY 1 ESTIMATES (2014).

Note that the region lost population from 2010 through 2014 highlighting the ongoing effects of the Great Recession as individuals out-migrated to seek employment elsewhere. (See the "Employment" section for additional information.) Only Williamson County recorded a population increase during the period. Over the longer timeframe from 1970 through 2014, the region grew by approximately 20,000 jobs, equal in amount to the jobs generated in Williamson County alone.

Unemployment: The Illinois economy, as in most other states, suffered the effects of the so-called Great Recession that officially began in December 2007 and officially ended in June 2009. During the recession, the Illinois unemployment rate jumped nearly five percentage points to 10.2 percent. Illinois' extended mass layoff statistics also reflected the sharp downturn in the

national economy. An extended mass layoff event included at least 50 separated workers and lasts more than 30 days. ²

Economic data show that Illinois lags behind the nation in its recovery from the most recent recession. While the U.S. had recovered all jobs lost in the Great Recession by April of 2014, Illinois remains over 18 percent short of regaining its lost jobs as of April 2015. ³ The Illinois Delta Region had an increase in unemployment rate and continued to witness an increase in extended mass layoff statistics.

In the Region, only four counties (Hamilton, Jackson, Randolph and White) reported unemployment rates lower than the State with an annual average rate of 7.1% in 2014. The following five counties had annual unemployment rates in 2014 above 9.0%: Alexander, Franklin, Johnson, Pulaski and Union. The majority of these counties have experienced long-term unemployment for decades.



Camel Rock, Garden of Gods

² Illinois Department of Employment Security After the Recession: Employment Status and Earnings Recovery of Illinois Workers by Rich Reinhold

³ Illinois Department of Employment Security Key Historical Data for U.S. and Illinois Reveal Current Economic Conditions by Dave Bieneman, Ph.D.

Local Area Unemployment Statistics, 2013-2014

Area	2013 Annual				2014 Annual				Change 2013-2014			
	Labor Force	Employed	Unempl	Rate	Labor Force	Employed	Unempl	Rate	Labor Force	Employed	Unempl	Rate
Illinois	6,555,000	5,960,900	594,100	9.1	6,524,600	6,064,200	460,400	7.1	(30,400)	103,300	(133,700)	-2.0
Illinois Delta Region	150,537	135,947	14,590	9.7	148,456	137,020	11,427	7.7	(2,081)	1,073	(3,163)	-2.0
Alexander	2,687	2,346	341	12.7	2,617	2,341	267	10.5	(70)	(5)	(74)	-2.2
Franklin	16,853	14,828	2,025	12	16,504	14,960	1,544	9.4	(349)	132	(481)	-2.6
Gallatin	2,451	2,215	236	9.6	2,410	2,230	180	7.5	(41)	15	(56)	-2.1
Hamilton	4,078	3,764	314	7.7	4,342	4,085	257	5.9	264	321	(57)	-1.8
Hardin	1,679	1,483	196	11.7	1,628	1,485	143	8.8	(51)	2	(53)	-2.9
Jackson	28,087	25,822	2,265	8.1	27,791	25,969	1,822	6.6	(296)	147	(443)	-1.5
Johnson	4,266	3,739	527	12.4	4,133	3,729	404	9.8	(133)	(10)	(123)	-2.6
Massac	6,400	5,772	628	9.8	6,350	5,841	509	8	(50)	69	(119)	-1.8
Perry	8,997	7,992	1,005	11.2	8,857	8,092	765	8.6	(140)	100	(240)	-2.6
Pope	1,830	1,660	170	9.3	1,800	1,653	147	8.2	(30)	(7)	(23)	-1.1
Pulaski	2,212	1,937	275	12.4	2,164	1,940	224	10.4	(48)	3	(51)	-2.0
Randolph	14,373	13,154	1,219	8.5	14,130	13,177	953	6.7	(243)	23	(266)	-1.8
Saline	11,241	10,055	1,186	10.6	10,909	10,020	889	8.1	(332)	(35)	(297)	-2.5
Union	7,377	6,542	835	11.3	7,223	6,573	650	9	(154)	31	(185)	-2.3
White	7,029	6,480	549	7.8	7,042	6,616	426	6	13	136	(123)	-1.8
Williamson	30,977	28,158	2,819	9.1	30,556	28,309	2,247	7.4	(421)	151	(572)	-1.7
Number of Counties Which Improved									1	12	16	16

Red cells represent the lowest value for each column; Green represent the highest value; yellow and orange represent values between highest and lowest.

Source: Illinois Department of Employment Security, Local Area Unemployment Statistics

For the most recent two year reporting period from 2013 to 2014, the region and State witnessed a 2% decline in unemployment, and all 16 counties reported a decline in the number of unemployed totaling slightly over 3,100. (Note that during this period, the region's labor force shrunk by nearly 2,100.) Unfortunately, these improvements were not broad-based as only six counties reported additions of 100 or more to the ranks of the employed, and only one county (Hamilton) reported an increase in total labor force. Additional information regarding employment is provided in the following section entitled "Employment".

Employment: The major employment industry sectors for the region are healthcare at 13.3%; retail trade at 10.9%; and manufacturing at 12.6%.⁴ Agriculture and Mining are no longer large employers as mentioned previously, but remain a "historical anchor" to the region's rural economy.

According to Census.Gov, the Delta Region's overall employment dropped by 6% over the last fourteen years from 2000 to 2014, with a 4.3% loss during the 2008-2009 period. Only two counties showed significant growth in employment; Williamson County grew by 15% and Hamilton grew by 14%. Williamson County also showed growth in population, increasing by 8% from 2000 to 2010. During the same time frame almost all other counties showed population losses from -1% to -16% with only four counties having positive growth ranging from 1%-3%.

⁴ ESRI® Business Analyst

County	Population				Average Employment					Employ. Trend 2000-2014		
	2000	2010	2014	Change in Pop	2000	2005	2007	2010	2014	# Change	% Change	
Alexander, IL	9,583	8,206	7,492	-22%	2,137	1,650	1,712	1,488	1,271	(867)	-41%	
Franklin, IL	39,021	40,023	39,411	1%	10,198	9,149	9,151	8,901	8,211	(1,988)	-19%	
Gallatin, IL	6,426	5,578	5,291	-18%	1,483	1,182	1,074	1,019	966	(518)	-35%	
Hamilton, IL	8,613	8,449	8,296	-4%	1,751	1,525	1,564	1,601	2,001	251	14%	
Hardin, IL	4,793	4,304	4,129	-14%	1,097	863	794	842	812	(286)	-26%	
Jackson, IL	59,607	60,386	59,677	0%	25,319	25,026	24,919	24,199	23,890	(1,430)	-6%	
Johnson, IL	12,877	12,610	12,601	-2%	2,445	2,317	2,304	2,069	2,046	(399)	-16%	
Massac, IL	15,163	15,400	14,905	-2%	4,691	4,201	4,059	3,714	3,362	(1,329)	-28%	
Perry, IL	23,091	22,331	21,672	-6%	6,496	6,231	5,286	4,800	4,851	(1,646)	-25%	
Pope, IL	4,397	4,460	4,276	-3%	634	536	557	496	434	(200)	-32%	
Pulaski, IL	7,333	6,140	5,815	-21%	1,791	1,799	1,886	1,774	1,334	(457)	-26%	
Randolph, IL	33,897	33,456	32,869	-3%	13,214	12,634	12,829	12,127	12,480	(734)	-6%	
Saline, IL	26,752	24,937	24,612	-8%	8,295	8,840	9,154	8,858	8,697	403	5%	
Union, IL	18,311	17,760	17,447	-5%	5,550	5,425	5,399	4,937	4,856	(694)	-13%	
White, IL	15,381	14,642	14,374	-7%	4,591	4,715	4,702	4,621	4,588	(4)	0%	
Williamson, IL	61,300	66,433	67,008	9%	21,633	24,493	25,029	23,921	24,918	3,285	15%	
Total	346,545	345,115	339,875	-2%	111,325	110,584	110,417	105,363	104,715	(6,611)		

Red cells represent the lowest value for each column; Green represent the highest value; yellow and orange represent values between highest and lowest.

Source: Census.gov

Education Attainment: Educational attainment, poverty and employment/unemployment follow many parallels as witnessed in Illinois' 16 southernmost counties. Every county other than Jackson and Williamson have more individuals with less than a high school education than those throughout the State. These two counties aside, those with less than a high school diploma are nearly 50% greater than in the rest of Illinois. Similarly, those who have obtained a bachelors or advanced degree are approximately half as numerous as the remainder of the State.

Interestingly, these negative attainment levels do not hold for those who have graduated high school, who have attended some college or who have obtained an associate degree. In these three categories, individuals are approximately 20% more numerous than those throughout the remainder of the State. This is a positive factor for firms seeking individuals with strong technical skills in manufacturing and assembly. Educational attainment in these three categories should be marketed and communicated extensively in business recruitment and expansion efforts.

Educational Attainment Percentage							
	Total Population 25 & Older	Less Than High School	High School Graduate	Some College, No Degree	Associate Degree	Bachelor's Degree	Graduate or Professional Degree
Illinois	8,655,042	11.8	27.1	21.0	7.6	20.0	12.6
Illinois Delta Region	233,719	13.8	32.6	26.2	9.8	11.4	7.0
Region as % of State	2.70	116.7	120.3	124.6	129.1	57.2	55.3
Alexander	5,271	25.9	33.6	25.8	7.0	5.3	2.4
Franklin	27,612	13.6	35.0	35.0	10.3	8.6	4.1
Gallatin	3,910	18.1	36.5	26.0	8.7	7.6	3.1
Hamilton	5,857	13.2	35.4	26.8	10.1	8.9	5.6
Hardin	3,079	18.2	36.4	24.2	10.4	6.8	4.0
Jackson	34,748	9.4	24.9	23.1	8.9	18.3	15.5
Johnson	9,229	16.3	32.0	25.3	10.6	11.4	4.4
Massac	10,676	17.3	32.6	24.4	10.4	11.7	3.6
Perry	15,497	15.0	36.8	24.5	10.5	9.1	4.2
Pope	3,188	13.6	35.0	27.1	9.6	8.8	5.9
Pulaski	4,129	18.9	34.7	24.8	10.4	7.8	3.4
Randolph	23,933	16.2	42.1	22.5	6.8	9.0	3.3
Saline	17,126	14.6	32.5	28.3	10.7	9.4	4.5
Union	12,480	15.5	30.8	22.7	9.7	12.7	8.6
White	10,406	13.4	34.1	25.9	13.1	8.1	5.4
Williamson	46,578	11.1	29.6	26.6	10.5	13.3	8.8
Red cells represent the lowest value for each column; Green represent the highest value; yellow and orange represent values between highest and lowest.							

Source: U.S Census American Fact Finder

Poverty: The poverty rate in the region has consistently surpassed that of the State, and represents the driving rationale for the area's inclusion into the Delta Region. All of the counties in the region exceed the State of Illinois' poverty rate of 14.3%. High poverty rates have been persistent in the region for decades. Six counties (Alexander, Hardin, Jackson, Massac, Pulaski and Saline) have poverty levels exceeding 20%. Both Alexander and Jackson Counties' rates exceed 30%. The poverty rate for those under age 18 is equal to or exceeds 30% in seven counties (Alexander, Hardin, Jackson, Massac, Pope, Pulaski and Saline).

Regional Poverty Rates				
Area	Total Population	Population in Poverty	Poverty Rate (All Ages)	Poverty Rate (Under Age 18)
United States	310,899,910	48,208,387	15.5	21.7
Illinois	12,571,810	1,802,337	14.3	20.1
Illinois Delta Region	322,192	64,389	19.9	
Alexander	6,990	2,491	35.6	52.0
Franklin	38,696	7,684	19.9	29.7
Gallatin	5,248	917	17.5	27.9
Hamilton	8,188	1,149	14.0	20.5
Hardin	4,106	847	20.6	32.5
Jackson	55,780	16,945	30.4	32.8
Johnson	11,006	1,751	15.9	19.7
Massac	14,636	3,029	20.7	30.0
Perry	19,106	3,200	16.7	21.7
Pope	4,046	799	19.7	30.8
Pulaski	5,795	1,332	23.0	35.9
Randolph	28,600	3,949	13.8	19.1
Saline	23,781	4,983	21.0	31.9
Union	17,226	3,079	17.9	24.5
White	13,969	1,963	14.1	22.1
Williamson	65,019	10,271	15.8	23.2
Red cells represent the lowest value for each column; Green represent the highest value; yellow and orange represent values between highest and lowest.				

Source: US Census Bureau, Small Area Income and Poverty Estimates (SAIPE) Program 2014 Estimates

The Median Household Income and Per Capita Income levels also fall far below the levels of the United States and of Illinois. The median age in the region is also increasing, which shows an aging population that has an increased need for healthcare and also a decreasing population available for the workforce.

2014 Per Capita Income/Median Income/Median Age			
County	Median Household Income	Per Capita Income	Median Age
United States	\$53,217	\$28,597	37.9
Illinois	\$57,166	\$30,019	36.8
Illinois Delta Region	\$39,287	\$21,669	40.5
Percent of State	68.7%	72.2%	
Alexander	\$29,623	\$17,149	41.9
Franklin	\$36,406	\$20,086	42.8
Gallatin	\$38,079	\$21,743	44.3
Hamilton	\$39,542	\$23,205	44.1
Hardin	\$39,474	\$23,304	47.4
Jackson	\$35,359	\$21,255	30.2
Johnson	\$44,415	\$20,144	43.5
Massac	\$40,675	\$21,935	43.5
Perry	\$40,172	\$20,033	40.4
Pope	\$35,860	\$20,399	48.3
Pulaski	\$35,803	\$21,609	44.2
Randolph	\$49,014	\$22,405	41.7
Saline	\$36,626	\$21,213	42.7
Union	\$41,611	\$21,710	44.1
White	\$44,151	\$24,124	46.1
Williamson	\$42,848	\$23,300	41.1

Red cells represent the lowest value for each column compared to the State average; Green represent the highest value; yellow and orange represent values between highest and lowest.

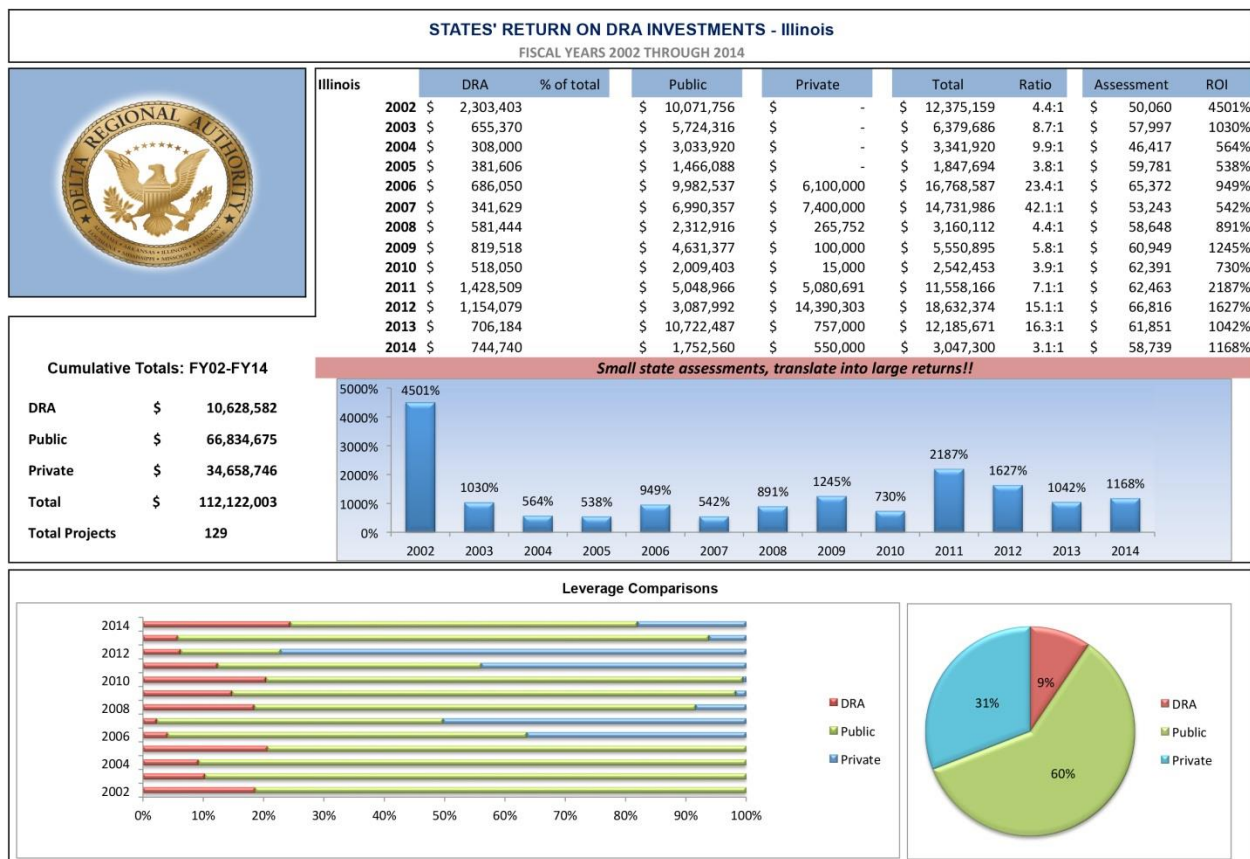
Source: ESRI® Business Analyst

Current median household income is \$39,287 in the area, compared to \$53,217 for all U.S. households. Current average household income is \$52,117 in this area, compared to \$74,699 for all U.S. households. Current per capita income is \$21,669 in the area, compared to the U.S. per capita income of \$28,597. ⁵

⁵Source: U.S. Census Bureau, Census 2010 Summary File 1. ERSI forecasts

Currently, 59.7% of the 161,032 housing units in the area are owner occupied; 27.7%, renter occupied; and 12.6% are vacant. Median home value in the area is \$98,099, compared to a median home value of \$200,006 for the U.S.⁶

C. DRA Investment in Illinois



7

⁶ Source: U.S. Census Bureau, Census 2010 Summary File 1. ERSI forecasts

⁷ Source: Delta Regional Authority, www.dra.gov



Introduction: Plan Development Overview

Since the inception of the Delta Regional Authority, DRA has invested a total of \$10,628,582 in Illinois, approximately 8% of the Authority's total investments. These dollars have leveraged \$112,122,003 in total additional investments with \$66,834,675 from other public sources and \$34,658,746 from private investment. Viewed another way, DRA's investments have been leveraged by other investments at a ratio of 9.5 to 1. DRA has funded 129 projects in Illinois over this period, including: 9 Small Business & Entrepreneurship projects, 11 Workforce Development projects, 15 Healthcare projects, 3 Public Port projects, 50 Public Infrastructure projects and 33 Transportation Infrastructure projects.

An online survey and two public meetings were used to gather public input and engage stakeholders into the development of this strategic plan. The survey was sent to economic development and elected officials throughout the Delta region of Illinois, with forty responses received. Public meetings were held on December 14, 2015 at John A. Logan College in Carterville and December 15, 2015 at Southeastern Illinois College in Harrisburg. Approximately 25 individuals participated in providing public input.

Existing Comprehensive Economic Development Strategy (CEDS) documents from the Region's Local Development Districts were also utilized in the development of the new Plan. These CEDS plans are viewed as important input to the creation of the new Plan and are important to ensuring consistency among the six planning districts located within the Illinois Region.



Metropolis

Section A: Challenges and Opportunities

The Illinois Delta region is served by six local development districts (LDD's) or regional planning commissions (RPC's). They are as follows: Greater Egypt Regional Planning Commission, Greater Wabash Regional Planning Commission, Southeastern Illinois Regional Planning and Development Commission, Southwestern Regional Planning Commission and Southern Five Regional Planning Commission. These entities have decades of experience in assisting the region with improvements to basic infrastructure, housing and business development. These RPC's serve as a liaison between the DRA, local governments and other entities to help identify, develop and implement investment opportunities. The following strengths, weaknesses, opportunities and threats were pulled from their collective Comprehensive Economic Development Strategies (CEDS) documents.

1)

<u>Strengths</u> <ul style="list-style-type: none">• Strategic location with proximity to major Midwest urban centers• Transportation systems (multi-modal)• Energy resources including oil, coal, and timber• Agriculture	<u>Weaknesses</u> <ul style="list-style-type: none">• Poverty/distressed counties• Reliance on government jobs• Lack of value-added products• Population decline and “brain drain”• Lack of access to capital
<u>Opportunities</u> <ul style="list-style-type: none">• Industrial parks and development sites• Broadband expansion• Clean coal and alternative energy production• Improved support for entrepreneurs• Develop more specialty and value-added agriculture products• Market the region as a whole• Tourism potential, especially “heritage tourism”	<u>Threats</u> <ul style="list-style-type: none">• Aging infrastructure, and lack of sewer capacity in some areas• Continued population decline• Low tax base

2) Information gathered from the public meetings and online survey as ‘in field’ research” for this third, five-year strategic plan identified the following as critical issues of success during the upcoming strategic planning period:

- Expand economy by focusing on shipping/logistics opportunities and natural resources (incl. agriculture and forestry);
- Strengthen capacity of local governments (leadership, infrastructure, technology, police & fire services);
- Further develop business parks and sites;
- Increase regional cooperation, thinking and acting as a region; and
- Improve access to capital (including better use of Enterprise Zones, micro-loans).

From “in-field” input, participants agreed that it is essential to act and cooperate as a region. Communication and collaboration are the keys to success. The “Stronger Economies Together” (a USDA Rural Development and University of Illinois Extension collaboration being led by Susan Odum, U of I Extension) is an example of regional collaboration efforts which may be expanded further. Building a plan which identifies responsible players is essential. Focus must be on achieving outcomes and expect that these outcomes are possible and beneficial. Identifying unique and measurable strengths is also important.

Community Development is essential to the region’s development. Many communities are in need of downtown redevelopment and updated infrastructure. Fifty to seventy-five year-old municipal utilities are failing rapidly and are insufficient to meet the needs of new business. Infrastructure is key to the future. The region must coordinate to obtain infrastructure funds available through DRA, DCAP, IDOT-ED and the future Section 108 programs. An improved quality of place is essential to the redevelopment of the small, rural communities found in the Illinois Delta.

Workforce Development efforts (including those through DRA and WIOA) must also be coordinated to maximize efforts and assets. High School vocational education promoting coordination and dual credit and the importance of foundational (soft) skills training with community colleges should be expanded.

Business Development starts with Illinois being business friendly. One way to assist businesses is to reduce costs and part of Governor Rauner’s Turnaround Agenda

includes reduced workers compensation and unemployment insurance costs. Another strategy is to create “Community Funds”, which are similar to Angel Funds, from locals to provide missing key elements of the community. This could increase focus on community competitiveness and increase access to capital. Business testimonials should also be used as a method to market the region.

Discussion also addressed compensation for a “good” living wage. The group agreed that annual pay would be at least \$30,000 - \$40,000. This is the same figure identified in the majority of other DRA states. Ted Abernathy (DRA strategic plan consultant) identified that thirty-nine percent (39%) of jobs in the Delta pay more than \$30,000.

A regional organization must be put in place to ensure sustainability and it must be a long-term effort. A marketing plan for the 16 Southern Illinois Delta counties needs to be developed. Targeted industries, which have the greatest likelihood of success in Southern Illinois, should be developed. Logistics and tourism development are part of the strengths of the regional economy. A balance between meeting immediate needs, yet also dedicating resources to strategic and long-term goals must be struck. Speaking positively and putting out positive information about Southern Illinois is a must. It is essential to coordinate and leverage the following: DRA, Stronger Economies Together, EDA, USDA-Rural Development, WIOA, Community Colleges, four-year colleges, SBDC’s, State of Illinois, Community Development organizations, Business Development groups, Tourism, Angel Investors and Business.

A long-term funded central regional organization is key to developing and sustaining relationships and a coordinated plan.

- 3) The State of Illinois is six months into this fiscal year without a budget. With billions of dollars of unpaid bills, the budget impasse continues. Agencies that provide services are laying-off employees and/or closing. Many of these agencies are located in the Illinois Delta region. The budget crisis and lack of necessary structural reforms (as identified in Governor Rauner’s six point Turnaround Agenda-see attached) continue to have a major impact on growth of the business sector as seen in the significant loss of manufacturing jobs.

- 4) The Illinois Basin consists of the coal-producing areas in Illinois, Indiana, and Western Kentucky. The coal is all bituminous, sold as “steam” to the electric power sector, with an average heat content ranging from 10,000 to 12,500 Btu/pound and mostly over 2% sulfur. The Illinois Basin has experienced enormous changes over the last two decades as production declined from the peak levels experienced in 1990 of over 140 million tons to a low of 88 million tons in 2003. The decline reflected the combination of new air pollution control requirements and penetration of Central States markets with low-sulfur coal from the Powder River Basin of Wyoming. However, a coal renaissance in the Illinois Basin began in the middle of the last decade as a result of increased domestic demand. Production within the basin gradually shifted during the time frame, away from output from Indiana surface mines to the benefit of underground mines in Illinois, where producers have increased the use of cost-effective longwall mining.

The increased U.S. demand noted above was also driven by the gradual retrofit and modernization of the nation’s coal fleet, primarily the addition on many existing power plants of so-called “scrubbers,” or flue gas desulfurization (FGD) equipment. The improved emissions controls have allowed an increasing number of Midwest and Eastern power producers to switch to Illinois Basin coal, or, in some cases, switch back to Illinois Basin coal. This domestic growth has also been augmented in recent years by the development and growth of an export market. Over the last 10 years, Illinois’ share of production has ranged between 32% and 38% of total Basin production. In 2012, 10 producers operating 22 mines accounted for all of Illinois coal production. The three largest producers, Foresight Energy, American Coal and Peabody Energy, accounted for over 70% of 2012 Illinois production.

Since 2010, 10 new mines have been developed, or are in developing stages in Illinois. At full production, the announced new mines would add over 40 million tons of annual production capacity. Four of the new mines are longwall mines, each of which is expected to produce between 6.0 and 8.0 million tons per year. The growth in Illinois production is greater than the projected growth in the other parts of the Illinois Basin. As a result, Illinois’ share of total production is expected to continue to lead Basin tonnage growth over time. The potential increase in Illinois coal supply exceeds domestic demand requirements. As a result, in order for this growth to be realized exports of Illinois coal need to be expanded.⁸

⁸ FY2013 Realizing Illinois Coal Export Potential Spring 2013

However, with the end of 2015 many of the major coal producers are now laying off employees and cutting back on production due to decreasing demand and market conditions. Alliance, American Coal and Peabody have made substantial cuts to their workforce in recent months which will have a huge impact on the economy of the Delta region.

Traditional Oil and Gas production has been part of the economy of Southern Illinois for decades and takes place in the northeastern part of the Illinois Delta region. In recent years, hydraulic fracturing or “fracking” has become a production method to increase output. New regulations were put into place; however, before permits could be issued, the price of oil dropped, which has made market conditions unfavorable for the oil companies to proceed at this time.

The Illinois Delta region has experienced a number of natural disasters in recent years. These disasters have included floods, tornados and ice storms. Each disaster has taken a toll on the county and communities that it impacted. Some were more isolated, such as the Leap Day Tornado in 2012 that hit Harrisburg and Ridgway or the November 2013 Tornado in Brookport. However, the 2016 and 2013 floods and the ice storm prior to that hit multiple counties. With each disaster, these local governments have struggled to recover. Due to the current FEMA requirements for federal designation of a disaster area, Illinois must sustain \$18.1 million in damages to qualify. Due to the region’s sparse population, it is very difficult for localized disasters to qualify and these local governments do not have the resources for clean-up and repair of damaged public infrastructure. Also, the formula is impacting the ability of individual homeowners and many are not able to rebuild. As a result, more residents are leaving the region.



Fort Massac State Park



Section B: Governor's and State's Goals, Priorities and Programs

Illinois' goals, priorities and programs are vast encompassing rural, urban and suburban communities, those facing challenges of poverty, access to education and numerous additional factors. Rather than identify all of Illinois' goals, priorities and programs, three sources of focusing on economic and community development are summarized below: Illinois Department of Commerce and Economic Opportunity (the State's primary economic development agency), Governor Rauner's Turnaround Agenda, and the 2015 report from the Governor's Rural Affairs Council.

Illinois Department of Commerce and Economic Opportunity

The guiding principles for the State of Illinois and the Illinois Department of Commerce and Economic Opportunity are as follows:

- Prioritize long-term solutions rather than quick fixes
- Generate and embrace bold ideas
- Strengthen the entire state
- Seek out and incorporate the voice of the customer
- Act ethically and transparently
- Collaborate more effectively and more completely across Department offices, State agencies and with external organizations to deliver comprehensive solutions
- Continually improve our effective and efficient use of public funds
- Strive for agility and flexibility

The strategic goals for the Illinois Department of Commerce and Economic Opportunity are as follows:

- Grow Illinois' Economy
- Restore our Global Reputation
- Expand access to opportunities for minority and low income communities
- Develop and retain talent to meet current and future employer needs

- Increase Department transparency, accountability and operational performance
- Increase the impact and efficiency of community development and assistance programs

Additional information regarding Illinois' Department of Commerce can be found at:

<http://www.illinois.gov/dceo/>

Governor Bruce Rauner's Economic Plan

(Focusing on topics associated with economic development)



The Four-Year Agenda

1. Economic Growth and Jobs Package

- Pass a phased-in minimum wage increase of 25 cents every year for seven years.
- Implement true workers' compensation reform legislation that updates how injuries are apportioned to ensure employers pay for injuries that occur on the job; clarifies the definition of "traveling employees" to ensure a reasonable standard that excludes risks that would impact the general public; and implements American Medical Association guidelines when determining impairment.
- Enact lawsuit reforms to prevent unreasonable trial lawyer venue shopping, address unfair joint and several liability requirements and provide a balanced approach to medical malpractice cases to keep doctors in Illinois.
- Pass a constitutional amendment to cap unreasonable judgments (2018 ballot).
- Make Illinois unemployment insurance fair for beneficiaries and employers, including legislation that crackdown on benefit fraud for those who voluntarily leave employment, but receive benefits and provide a more fair definition of misconduct in the workplace.
- Create local employee empowerment zones. Let voters in a county, municipality or other local unit of government decide via referendum whether or not business employees should be forced to join a union or pay dues as a condition of employment.

- Create a Minority Enterprise Small Business Investment Program to assist minority entrepreneurs in startups throughout Illinois.
- Require unions that contract with the state to have their apprenticeship programs reflect the demographics of Illinois communities, and to have their membership on public construction projects reflect the diversity in the surrounding area.

2. Student and Career Success Package

- Increase state support for pre-K-12
- Expand access to high-quality early childhood education and make programs easier to navigate for families.
- Expand vocational and technical program resources and grow partnerships among employers, high schools and community colleges.

3. Taxpayer Empowerment and Government Reform Package

- Make income taxes low and competitive with other states.
- Freeze property taxes by amending Illinois' Property Tax Extension Limitation Law. The total property tax extension could not increase above the 2015 levy year, except for new construction or property in a TIF district. Voters would still be allowed to override the freeze via referendum.
- Modernize the sales tax to include service taxes that keep us competitive with neighboring states.
- Preserve a fair and flat income tax by protecting low-income families with an increase in the Earned Income Tax Credit, and provide additional exemption relief to working families.
- Pass a constitutional amendment implementing 8-year term limits for statewide elected officials and members of the General Assembly.
- Pursue permanent pension relief through a constitutional amendment.
- Empower government employees to decide for themselves whether or not to join a union.
- Empower local voters to control collective bargaining issues in their local governments and take more direct responsibility for their employees' benefits.

- Reward state workers with performance pay and incentivize employee-inspired cost-saving measures.
- Require more vigorous enforcement of minority contracting guidelines and hiring in state government.
- Pass a binding Balanced Budget Amendment to the Illinois Constitution that prohibits the carry-over of past-due bills (2018 ballot)⁹

Governor's Rural Affairs Council

The Governor's Rural Affairs Council (GRAC) was founded in 1986 by executive order to serve as a link between state and local agencies to improve the delivery of State of Illinois services, to support innovative rural development initiatives, and recommend programs and policies to help improve the quality of rural life in Illinois.

Lt. Governor Sanguinetti is an advocate for the 1.6 million people who live in the 66 non-metro counties of Illinois. In order to build strong rural communities we must look to expand economic opportunities and facilitate partnerships between public and private agencies. Building these relationships will help address the health, educational and transportation needs of the people of Illinois.

Sanguinetti serves as the chair of the GRAC where she leads a group of government agencies, academic institutions, rural advocacy groups and citizen members to ensure the strength of rural Illinois.

Membership includes one representative from each of the following governmental agencies:

- Department on Aging
- Department of Agriculture
- Department of Commerce and Economic Opportunity
- Department of Employment Security
- Department of Human Services
- Department of Natural Resources
- Department of Public Health
- Department of Transportation
- Environmental Protection Agency
- Community College Board
- State Board of Education
- University of Illinois Cooperative Extension Service
- Housing Development Authority
- Southern Illinois University

⁹ Illinois Governor Rauner The Turnaround Agenda

- Institute for Rural Affairs at WIU
- Illinois Finance Authority

Membership also includes one representative from each of the following non-profits:

- Illinois Agricultural Association
- Rural Partners

The governor appoints up to 6 citizen members as required, to increase membership to a total of no more than 25 members.

The following goals are in the **2015 Rural Illinois: New Challenges, New Opportunities**¹⁰
Report:

Economic Development: Small, rural communities often have part-time or volunteer staff without the expertise, training, or resources necessary to conduct effective economic and community development practices. Economic development efforts are vital in these areas if they are to retain their population, especially the younger demographic. Unfortunately, these communities find it difficult to compete with metro areas when engaged in traditional industry recruiting efforts.

Rural communities should be encouraged and supported in pursuing more innovative economic development strategies such as promoting entrepreneurship and alternative business models. Small, rural communities must also pursue alternative ways to finance economic development initiatives including options like micro-lending, crowdfunding, and community foundations focused specifically on economic development.

Rural Education: A highly skilled, educated workforce is key to the economic vitality of Illinois. Unfortunately, rural schools are facing shrinking numbers of school aged children, diminishing funding and local revenues, and an aging infrastructure. At the same time that they are being asked to make greater use of technology and meet additional mandates for testing and services. School districts are looking for greater economies of scale through continued consolidations and through the use of technology to deliver instruction, but more must be done to ensure that Illinois is preparing the workforce it needs for the future.

Medical Transportation and Emergency Services: One factor driving rural out-migration is a lack of access to jobs, school, health care, shopping, recreation and entertainment. A lack of public transportation forces residents to drive long distances to get to services to meet their

¹⁰ Rural Illinois: New Challenges, New Opportunities Governor's Rural Affairs Council Annual Report 2015

basic needs. Those without a reliable car must depend on friends and family for rides to work, medical appointments and other services only available in larger communities. Illinois has made great strides in coordinating public transportation at the county and regional level but non-emergency medical transportation remains an issue. Even communities or counties with public transportation may not offer services to take riders to scheduled medical appointments or treatments outside their service area. This is especially true for elderly and low income patients who may have no choice but to call an ambulance to get to dialyses treatment, chemotherapy, physical therapy, mental health counseling, etc. This ties up scarce emergency vehicles and personnel and increases the costs for patients and transportation providers. Residents that are not able to get to appointments suffer negative health consequences that often lead to conditions that are more difficult and expensive to treat. Providing emergency medical services (EMS) continues to be challenging in rural areas. The shrinking and aging pool of EMS volunteers common to many communities is particularly problematic in rural areas. The cost and time commitment necessary for volunteers to meet initial training requirements and continuing education requirements are particularly challenging for small rural communities. Sometime government regulations like increased training requirements, although meant to improve EMS, are counterproductive for rural areas. Emergency services are a vital part of the infrastructure needed to maintain rural communities and retain population.

Rural Veterans and Agriculture Entrepreneurship: Approximately 19 percent of Illinois' veterans reside in rural areas (National Center for Veterans Analysis and Statistics). Agriculture offers opportunities for veterans to build businesses and pursue viable livelihoods while expanding this vital segment of the Illinois economy. Opportunities exist in traditional farming and retail; food processing and value-added agriculture, livestock, and local foods, community supported agriculture, and farmers markets.

Improving Local Capacity: Rural communities often lack the resources available in metro areas. In many cases, these communities do not have full-time, paid professionals to plan and implement community and economic development initiatives, instead relying on part-time or volunteer staff.



Section C: Alignment of State Priorities with Delta Regional Authority Priorities and Implementation Plan

DRA Guiding Principles:

Goal 1: Advance the productivity and economic competitiveness of the Delta workforce

This DRA goal is aligned with one of the seven key initiatives detailed in the State of Illinois' 2014 economic development plan: *"Develop An Increasingly Competitive Workforce"*.

Governor Rauner's *Illinois Turnaround* economic plan includes these closely related strategies:

- Consolidate and refocus all state boards, agencies and programs to manage an integrated comprehensive cradle-to-career statewide system of education and vocational training.
- Expand vocational and technical program resources and grow partnerships among employers, high schools and community colleges.

Goal 2: Strengthen the Delta's physical and digital connections to the global economy

This second DRA goal is closely aligned with one of Illinois' seven primary economic development initiatives: *"Modernize and Revitalize Our Infrastructure"*.

Illinois strategies supporting that goal address basic public infrastructure, transportation infrastructure, and broadband expansion. In addition, this DRA goal is supported by Illinois' aim to: *"Increase Fairness and Opportunity"* in economic development efforts, through the strategy of focusing more resources on the state's most distressed communities.

Goal 3: Facilitate capacity building within Delta communities

The third DRA goal is aligned with a state strategic goal in Illinois:

“Increase the impact and efficiency of community development & assistance programs.”

It also meshes with two of the state’s seven key economic development initiatives:

- *Promote Economic Development on a Regional Level*
- by prioritizing bottom-up planning and action
- *Increase Fairness and Opportunity*
– by focusing more resources on the state’s most distressed communities

This goal is aligned with a key need identified in the 2015 report of the Governor’s Rural Affairs Council (GRAC): *“Improving Local Capacity”*. The GRAC report notes that local community agencies in rural Illinois are often staffed by part-timers or volunteers who lack the “expertise, training, or resources necessary to conduct effective economic and community development practices.” The report concludes that greater assistance from regional and state agencies is needed to assist rural communities, such as those in Illinois’ Delta region.

PERFORMANCE MEASURES

Measurable performance measures are key to the evaluating the effectiveness of any plan. Implementation of various measurable performance metrics is also recommended to monitor and validate the effectiveness of this Strategic Plan. The following performance measures (and additional measures as may be determined in the future) are recommended for implementation. Regional organization and implementation of plans and measurement of their effectiveness is essential for the successful implementation of this plan. These groups must meet to place specific figures to the following measurements, and are encouraged to do so for each of the upcoming five years.

- Increased dollar amount of private investments in the region
- Number of jobs created and retained overall
- Number of jobs created and retained in targeted industries
- Increase in the percentage and number of high school and technical associate degrees
- Increase in Income levels
- Increased number of technical community college programs to increase the labor pool of technically oriented jobs and careers

- Increase in Wages
- Decrease in Unemployment rate
- Increase in the number employed
- Increase in Population levels.



Section D: Best Practices and State Resources: Case Studies, Tools and Models for Economic Development

John A. Logan Simulation Lab: The Southern Illinois Delta Regional Simulation and Learning Lab was created through the vision and financial commitment of Southern Illinois Healthcare and John A. Logan College and the collaborative funding efforts of the Delta Regional Authority, and the USDA Rural Development Distance Learning and Tele-Medicine grant. Changing federal professional development regulations and technology advances in all aspects of health care created a stronger need for advancing health care training opportunities. The entire Southern Illinois region took a major step forward in the education and training of its regional healthcare professionals.

The Delta Regional Authority supported the development of the project by investing \$167,988 dollars to purchase the necessary training materials for the simulation labs, classroom/debriefing rooms, and computer lab. Additional funds received through a USDA rural development grant helped to expand the reach of the lab with the procurement of additional simulation equipment and distance learning equipment for all of the region's excellent community colleges and two high schools. Southern Illinois Healthcare (SIH) and John A. Logan College (JALC) worked together to secure a physical location for the lab. After months of discussions between SIH administrators and JALC officials, an agreement was reached to transform 6,000 square feet of unfinished space on the college campus into a state of the art simulation and learning lab.



The Simulation and Learning Lab places current healthcare students and regional employees in situations that mimic real-life medical emergencies. The lab features multiple mannequins that can imitate medical emergencies; including crying, coughing, seizing, and multiple other afflictions patients in an intensive care unit or operating room may have. The patient simulators are computer-driven, full-sized mannequins, which deliver experiences in true-to-life scenarios that can swiftly change to meet the instructor's goals. In addition to housing a variety of "hospital-like" simulation rooms which include an Intensive Care Unit Room, Operating Room, and Emergency Care Room, a debrief/classroom is also part of the set-up. Classroom simulations can be recorded so health care educators can continue the instruction and dialogue with students after the hands-on training has ended. These recordings also allow students the ability to review specific clinical scenarios, if needed.

While the focus of the Lab is on educating current SIH healthcare employees, all healthcare providers in the local region benefit from its presence. Nursing students from throughout the region can schedule time in the lab during their nursing education program. Community Health Education programs can schedule time in any of the lab classrooms. Public health departments are also welcome to schedule time in the lab. Plans are in place to advance the tele-distance opportunities within the lab, as well.

Southern Illinois will continue to benefit from the development of the Simulation Lab at JALC for years to come. Healthcare students have the ability to learn and practice in a setting that allows them to not only develop clinical skills, but only also enhance their critical thinking skills. The end result is competent and confident providers who are able to delivery higher quality care, safer care and better patient satisfaction.

City of Grayville: In 2014, DRA made a \$100,000 investment to the City of Grayville, Illinois. The DRA investment helped to fund the construction of a new road, Stephenson Street, that serves the city-owned industrial park. In just over a year, the project has resulted in over \$6,000,000 in private investment and 44 jobs. An additional \$900,000 in private investment and 106 jobs is also expected to occur within the industrial park. The companies locating within

the park include Road Ranger, Subway, Gillards True Value, M & S Tire, and a Car Wash. “New and improved transportation infrastructure—such as this new road—connects people to jobs and opportunity but also directly supports local business growth in southern Illinois. We are proud to be a part of enhancing the acquisition and job creation efforts of Grayville and look forward to the impact the industrial park and its businesses will have on southern Illinois workers,” said Chris Masingill, DRA Federal Co-Chairman.



Road Ranger Ribbon Cutting

City of Carmi: In 2013, DRA funded water and road improvements within the City of Carmi’s Industrial Park West. The Industrial Park West started out with 12 acres available. After the current development, the park still has 8 acres available for development. The DRA was part of a much larger project that included IDOT and U.S. DOC Economic Development Administration grant monies. Since the infrastructure development, three businesses have located within the

park, with \$1.5 million in private investment committed. Ten new jobs have been created, with the potential for 20 more jobs within the next year. The city had been without a hardware store for almost 10 years. Gillard's True Value Hardware was the first tenant with an initial investment of \$420,000 and creation of 10 new jobs. Taylor Eye Care was the second tenant to locate in the park. Projected construction and development investment is \$705,865 with retention of 6 jobs with anticipated creation of 5 more new jobs. Construction is now underway and should be completed in the next 3 – 4 months, weather permitting. The Taco Factory Mexican Restaurant will be located at the corner of Falcon and Industrial. Construction is now beginning and should be completed in the next 3 – 4 months, weather permitting. Construction and equipment costs are estimated at \$408,000 with new job creation of 25 positions with an anticipated additional 10– 15 jobs once the restaurant is operating at full capacity. DRA funded the water lines and part of Lincoln Ave. The entire project consisted of water and sewer lines, Lincoln Ave. Falcon Ave., and Industrial Ave. (a Truck Access Route from Hwy 1 to Hwy 14).



Taylor Eye Care-Groundbreaking ceremony

Hardin County General Hospital: Hardin County General Hospital is a 25-bed critical access hospital located in Rosiclare, Illinois. Hardin County General Hospital (HCGH) is the sole community provider for the southeastern Illinois counties of Hardin and Pope, both of which are Delta Communities. Over the past 6 years, HCGH has been the recipient of four Delta Regional Authority investments, totaling \$212,863, which were leveraged by \$25,391 of funds from the hospital.

In 2009, HCGH received \$42,922 to construct a new communications tower. The new single-point tower allowed the hospital to replace the old tower that was no longer serviceable. The hospital was able to expand its emergency and disaster communication capabilities with the new tower.

In 2011, HCGH again received \$67,242 from DRA for new telehealth equipment upgrades. This upgrade allowed HCGH to correct four key areas lacking in their telehealth capabilities. The funds were used to purchase new interfaces for the radiology departments for the use of offsite physicians including the hospital's offsite radiologist. A new web station module allowed the lab to catalogue and store electronic lab results for patients and can now allow distance physicians secure access to patient lab results from anywhere with internet access. The hospital also used DRA funds to replace the hospital's aging EKG machine with a model that allowed storing and transmission of electronic versions of the EKG to offsite cardiologists.

In 2013, Hardin County once again received DRA funds to upgrade to a digital interfaced phone system and to replace the nurse call system with an integrated system that can allow remote monitoring of patient devices such as the I.V. pumps and fall prevention "bed check" enabled beds. The amount of these funds were \$43,637. The upgrades resulted in better communication within the hospital and improved the safety equipment and self-reporting monitoring of patients.

In 2014, HCGH utilized \$59,062 in DRA funds to purchase a new hematology analyzer. The new analyzer provided the hospital lab the ability to perform laboratory analysis in-house, as opposed to the old method of sending readings out of the hospital. The system also interfaces with the workstation module that was purchased in 2011.

The hospital is one of the largest employers in Hardin County with direct employment of 140 workers. It provides services to over 800 inpatients, 5,500 emergency room visits, 18,000 outpatient services and 12,000 clinic visits annually.



Rosiclare Hospital

APPENDIX A: DRA FOOTPRINT IN ILLINOIS



APPENDIX B:



2010 Census Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared by ESRI

	2000	2010	2000-2010 Annual Rate
Population	346,566	344,594	-0.06%
Households	138,474	140,637	0.16%
Housing Units	154,924	159,098	0.27%
Population by Race			
	Number		Percent
Total	344,594		100.0%
Population Reporting One Race	339,126		98.4%
White	306,777		89.0%
Black	24,732		7.2%
American Indian	1,158		0.3%
Asian	3,122		0.9%
Pacific Islander	112		0.0%
Some Other Race	3,225		0.9%
Population Reporting Two or More Races	5,468		1.6%
Total Hispanic Population	8,215		2.4%
Population by Sex			
Male	174,346		50.6%
Female	170,248		49.4%
Population by Age			
Total	344,594		100.0%
Age 0 - 4	19,532		5.7%
Age 5 - 9	20,174		5.9%
Age 10 - 14	19,780		5.7%
Age 15 - 19	23,808		6.9%
Age 20 - 24	27,577		8.0%
Age 25 - 29	22,221		6.4%
Age 30 - 34	20,393		5.9%
Age 35 - 39	20,427		5.9%
Age 40 - 44	20,644		6.0%
Age 45 - 49	24,279		7.0%
Age 50 - 54	24,760		7.2%
Age 55 - 59	22,982		6.7%
Age 60 - 64	20,966		6.1%
Age 65 - 69	17,059		5.0%
Age 70 - 74	13,437		3.9%
Age 75 - 79	10,487		3.0%
Age 80 - 84	7,951		2.3%
Age 85+	8,117		2.4%
Age 18+	272,288		79.0%
Age 65+	57,051		16.6%
Median Age by Sex and Race/Hispanic Origin			
Total Population	39.6		
Male	37.8		
Female	41.6		
White Alone	41.6		
Black Alone	29.0		
American Indian Alone	37.0		
Asian Alone	29.1		
Pacific Islander Alone	28.1		
Some Other Race Alone	26.1		
Two or More Races	17.9		
Hispanic Population	24.6		

Data Note: Hispanic population can be of any race. Census 2010 medians are computed from reported data distributions.
Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri converted Census 2000 data into 2010 geography.

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2010 Census Profile

DRA Counties
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Geography: County

Southern Illinois DRA County Data prepared by ESRI

Households by Type		
Total	140,637	100.0%
Households with 1 Person	43,035	30.6%
Households with 2+ People	97,602	69.4%
Family Households	88,590	63.0%
Husband-wife Families	66,868	47.5%
With Own Children	22,970	16.3%
Other Family (No Spouse Present)	21,722	15.4%
With Own Children	12,401	8.8%
Nonfamily Households	9,012	6.4%
All Households with Children	39,705	28.2%
Multigenerational Households	3,635	2.6%
Unmarried Partner Households	8,809	6.3%
Male-female	8,037	5.7%
Same-sex	772	0.5%
Average Household Size	2.32	
Family Households by Size		
Total	88,590	100.0%
2 People	43,454	49.1%
3 People	20,289	22.9%
4 People	15,131	17.1%
5 People	6,367	7.2%
6 People	2,093	2.4%
7+ People	1,256	1.4%
Average Family Size	2.88	
Nonfamily Households by Size		
Total	52,047	100.0%
1 Person	43,035	82.7%
2 People	6,943	13.3%
3 People	1,412	2.7%
4 People	470	0.9%
5 People	108	0.2%
6 People	46	0.1%
7+ People	33	0.1%
Average Nonfamily Size	1.23	
Population by Relationship and Household Type		
Total	344,594	100.0%
In Households	326,530	94.8%
In Family Households	262,411	76.2%
Householder	88,590	25.7%
Spouse	66,868	19.4%
Child	92,402	26.8%
Other relative	7,272	2.1%
Nonrelative	7,279	2.1%
In Nonfamily Households	64,119	18.6%
In Group Quarters	18,064	5.2%
Institutionalized Population	13,250	3.8%
Noninstitutionalized Population	4,814	1.4%

Data Note: Households with children include any households with people under age 18, related or not. Multigenerational households are families with 3 or more parent-child relationships. Unmarried partner households are usually classified as nonfamily households unless there is another member of the household related to the householder. Multigenerational and unmarried partner households are reported only to the tract level. Esri estimated block group data, which is used to estimate polygons or non-standard geography. Average family size excludes nonrelatives.

Source: U.S. Census Bureau, Census 2010 Summary File 1.

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2010 Census Profile

DRA Counties
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Southern Illinois DRA County Data prepared by ESRI

Family Households by Age of Householder		
Total	88,590	100.0%
Householder Age 15 - 44	33,075	37.3%
Householder Age 45 - 54	18,902	21.3%
Householder Age 55 - 64	17,001	19.2%
Householder Age 65 - 74	11,983	13.5%
Householder Age 75+	7,629	8.6%
Nonfamily Households by Age of Householder		
Total	52,047	100.0%
Householder Age 15 - 44	16,787	32.3%
Householder Age 45 - 54	7,744	14.9%
Householder Age 55 - 64	8,957	17.2%
Householder Age 65 - 74	7,683	14.8%
Householder Age 75+	10,876	20.9%
Households by Race of Householder		
Total	140,637	100.0%
Householder is White Alone	129,713	92.2%
Householder is Black Alone	7,278	5.2%
Householder is American Indian Alone	458	0.3%
Householder is Asian Alone	1,119	0.8%
Householder is Pacific Islander Alone	43	0.0%
Householder is Some Other Race Alone	640	0.5%
Householder is Two or More Races	1,386	1.0%
Households with Hispanic Householder	1,854	1.3%
Husband-wife Families by Race of Householder		
Total	66,868	100.0%
Householder is White Alone	63,879	95.5%
Householder is Black Alone	1,632	2.4%
Householder is American Indian Alone	178	0.3%
Householder is Asian Alone	492	0.7%
Householder is Pacific Islander Alone	15	0.0%
Householder is Some Other Race Alone	271	0.4%
Householder is Two or More Races	401	0.6%
Husband-wife Families with Hispanic Householder	754	1.1%
Other Families (No Spouse) by Race of Householder		
Total	21,722	100.0%
Householder is White Alone	18,710	86.1%
Householder is Black Alone	2,311	10.6%
Householder is American Indian Alone	94	0.4%
Householder is Asian Alone	107	0.5%
Householder is Pacific Islander Alone	9	0.0%
Householder is Some Other Race Alone	135	0.6%
Householder is Two or More Races	356	1.6%
Other Families with Hispanic Householder	409	1.9%
Nonfamily Households by Race of Householder		
Total	52,047	100.0%
Householder is White Alone	47,124	90.5%
Householder is Black Alone	3,335	6.4%
Householder is American Indian Alone	186	0.4%
Householder is Asian Alone	520	1.0%
Householder is Pacific Islander Alone	19	0.0%
Householder is Some Other Race Alone	234	0.5%
Householder is Two or More Races	629	1.2%
Nonfamily Households with Hispanic Householder	691	1.3%

Source: U.S. Census Bureau, Census 2010 Summary File 1.

January 27, 2016



2010 Census Profile

DRA Counties
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Geography: County

Southern Illinois DRA County Data prepared by ESRI

Total Housing Units by Occupancy		
Total	159,098	100.0%
Occupied Housing Units	140,637	88.4%
Vacant Housing Units		
For Rent	4,183	2.6%
Rented, not Occupied	217	0.1%
For Sale Only	1,955	1.2%
Sold, not Occupied	864	0.5%
For Seasonal/Recreational/Occasional Use	3,555	2.2%
For Migrant Workers	25	0.0%
Other Vacant	7,662	4.8%
Total Vacancy Rate	11.6%	
Households by Tenure and Mortgage Status		
Total	140,637	100.0%
Owner Occupied	98,956	70.4%
Owned with a Mortgage/Loan	51,804	36.8%
Owned Free and Clear	47,152	33.5%
Average Household Size	2.40	
Renter Occupied	41,681	29.6%
Average Household Size	2.13	
Owner-occupied Housing Units by Race of Householder		
Total	98,956	100.0%
Householder is White Alone	94,625	95.6%
Householder is Black Alone	2,690	2.7%
Householder is American Indian Alone	263	0.3%
Householder is Asian Alone	438	0.4%
Householder is Pacific Islander Alone	19	0.0%
Householder is Some Other Race Alone	251	0.3%
Householder is Two or More Races	670	0.7%
Owner-occupied Housing Units with Hispanic Householder	825	0.8%
Renter-occupied Housing Units by Race of Householder		
Total	41,681	100.0%
Householder is White Alone	35,088	84.2%
Householder is Black Alone	4,588	11.0%
Householder is American Indian Alone	195	0.5%
Householder is Asian Alone	681	1.6%
Householder is Pacific Islander Alone	24	0.1%
Householder is Some Other Race Alone	389	0.9%
Householder is Two or More Races	716	1.7%
Renter-occupied Housing Units with Hispanic Householder	1,029	2.5%
Average Household Size by Race/Hispanic Origin of Householder		
Householder is White Alone	2.31	
Householder is Black Alone	2.37	
Householder is American Indian Alone	2.49	
Householder is Asian Alone	2.46	
Householder is Pacific Islander Alone	2.51	
Householder is Some Other Race Alone	3.18	
Householder is Two or More Races	2.36	
Householder is Hispanic	2.96	

Source: U.S. Census Bureau, Census 2010 Summary File 1.

January 27, 2016



ACS Population Summary

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	2009 - 2013 ACS Estimate	Percent	MOE(±)	Reliability
TOTALS				
Total Population	343,380		0	■■■
Total Households	134,744		0	■■■
Total Housing Units	158,878		436	■■■
POPULATION AGE 15+ YEARS BY MARITAL STATUS				
Total	284,059	100.0%	290	■■■
Never married	83,697	29.5%	1,182	■■■
Married	142,551	50.2%	0	■■■
Widowed	21,963	7.7%	0	■■■
Divorced	35,848	12.6%	1,061	■■■
POPULATION AGE 3+ YEARS BY SCHOOL ENROLLMENT				
Total	332,217	100.0%	391	■■■
Enrolled in school	87,630	26.4%	0	■■■
Enrolled in nursery school, preschool	5,529	1.7%	404	■■■
Public school	4,565	1.4%	0	■■■
Private school	964	0.3%	0	■■■
Enrolled in kindergarten	4,402	1.3%	394	■■■
Public school	4,081	1.2%	378	■■■
Private school	321	0.1%	135	■■■
Enrolled in grade 1 to grade 4	16,294	4.9%	0	■■■
Public school	15,030	4.5%	0	■■■
Private school	1,264	0.4%	0	■■■
Enrolled in grade 5 to grade 8	15,743	4.7%	624	■■■
Public school	14,592	4.4%	0	■■■
Private school	1,151	0.3%	0	■■■
Enrolled in grade 9 to grade 12	16,348	4.9%	499	■■■
Public school	15,598	4.7%	516	■■■
Private school	750	0.2%	184	■■■
Enrolled in college undergraduate years	24,441	7.4%	0	■■■
Public school	23,089	6.9%	812	■■■
Private school	1,352	0.4%	295	■■■
Enrolled in graduate or professional school	4,873	1.5%	465	■■■
Public school	4,326	1.3%	436	■■■
Private school	547	0.2%	154	■■■
Not enrolled in school	244,587	73.6%	0	■■■
POPULATION AGE 25+ YEARS BY EDUCATIONAL ATTAINMENT				
Total	233,058	100.0%	426	■■■
No schooling completed	2,248	1.0%	337	■■■
Nursery School	53	0.0%	0	■■■
Kindergarten	2	0.0%	76	■■■
1-4th Grade	657	0.3%	0	■■■
5-8th Grade	8,892	3.8%	523	■■■
Some High School	21,231	9.1%	827	■■■
High School Diploma	61,469	26.4%	0	■■■
GED	13,758	5.9%	666	■■■
Some College	58,065	24.9%	0	■■■
Associate's degree	22,694	9.7%	0	■■■
Bachelor's degree	27,030	11.6%	0	■■■
Master's degree	12,335	5.3%	0	■■■
Professional school degree	2,422	1.0%	0	■■■
Doctorate degree	2,202	0.9%	255	■■■

Source: U.S. Census Bureau, 2009-2013 American Community Survey

Reliability: ■■■ high ■■■ medium ■■■ low

January 27, 2016



ACS Population Summary

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	2009 - 2013 ACS Estimate	Percent	MOE(±)	Reliability
POPULATION AGE 5+ YEARS BY LANGUAGE SPOKEN AT HOME AND ABILITY TO SPEAK ENGLISH				
Total	324,213	100.0%	0	■■■
5 to 17 years				
Speak only English	50,738	15.6%	0	■■■
Speak Spanish	977	0.3%	0	■■■
Speak English "very well" or "well"	893	0.3%	0	■■■
Speak English "not well"	84	0.0%	66	■
Speak English "not at all"	0	0.0%	78	■
Speak other Indo-European languages	529	0.2%	162	■■
Speak English "very well" or "well"	441	0.1%	124	■■
Speak English "not well"	75	0.0%	0	■■■
Speak English "not at all"	13	0.0%	0	■■■
Speak Asian and Pacific Island languages	260	0.1%	0	■■■
Speak English "very well" or "well"	218	0.1%	83	■■
Speak English "not well"	42	0.0%	72	■
Speak English "not at all"	0	0.0%	0	■
Speak other languages	135	0.0%	0	■■■
Speak English "very well" or "well"	135	0.0%	109	■
Speak English "not well"	0	0.0%	78	■
Speak English "not at all"	0	0.0%	0	■
18 to 64 years				
Speak only English	204,381	63.0%	668	■■■
Speak Spanish	4,121	1.3%	336	■■■
Speak English "very well" or "well"	3,261	1.0%	0	■■■
Speak English "not well"	563	0.2%	0	■■■
Speak English "not at all"	297	0.1%	172	■■
Speak other Indo-European languages	2,942	0.9%	0	■■■
Speak English "very well" or "well"	2,757	0.9%	443	■■■
Speak English "not well"	185	0.1%	99	■■
Speak English "not at all"	0	0.0%	0	■
Speak Asian and Pacific Island languages	1,429	0.4%	0	■■■
Speak English "very well" or "well"	1,223	0.4%	233	■■■
Speak English "not well"	175	0.1%	107	■■
Speak English "not at all"	31	0.0%	73	■
Speak other languages	695	0.2%	199	■■
Speak English "very well" or "well"	619	0.2%	0	■■■
Speak English "not well"	65	0.0%	79	■
Speak English "not at all"	11	0.0%	75	■
65 years and over				
Speak only English	56,858	17.5%	274	■■■
Speak Spanish	355	0.1%	0	■■■
Speak English "very well" or "well"	331	0.1%	123	■■
Speak English "not well"	0	0.0%	78	■
Speak English "not at all"	24	0.0%	0	■■■
Speak other Indo-European languages	622	0.2%	129	■■
Speak English "very well" or "well"	570	0.2%	0	■■■
Speak English "not well"	46	0.0%	0	■■■
Speak English "not at all"	6	0.0%	72	■
Speak Asian and Pacific Island languages	146	0.0%	73	■■
Speak English "very well" or "well"	108	0.0%	0	■■■
Speak English "not well"	18	0.0%	0	■■■
Speak English "not at all"	20	0.0%	0	■■■
Speak other languages	25	0.0%	0	■■■
Speak English "very well" or "well"	25	0.0%	61	■
Speak English "not well"	0	0.0%	0	■
Speak English "not at all"	0	0.0%	0	■

Source: U.S. Census Bureau, 2009-2013 American Community Survey

Reliability: ■■■ high ■■ medium ■ low

January 27, 2016



ACS Population Summary

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	2009 - 2013 ACS Estimate	Percent	MOE(±)	Reliability
WORKERS AGE 16+ YEARS BY PLACE OF WORK				
Total	136,192	100.0%	1,574	High
Worked in state and in county of residence	86,829	63.8%	0	High
Worked in state and outside county of residence	39,819	29.2%	1,094	High
Worked outside state of residence	9,544	7.0%	0	High
WORKERS AGE 16+ YEARS BY MEANS OF TRANSPORTATION TO WORK				
Total	136,192	100.0%	1,574	High
Drove alone	113,086	83.0%	0	High
Carpooled	12,479	9.2%	780	High
Public transportation (excluding taxicab)	788	0.6%	0	High
Bus or trolley bus	722	0.5%	173	Medium
Streetcar or trolley car	0	0.0%	78	High
Subway or elevated	48	0.0%	0	High
Railroad	16	0.0%	77	Low
Ferryboat	2	0.0%	74	Low
Taxicab	30	0.0%	0	High
Motorcycle	351	0.3%	102	High
Bicycle	530	0.4%	0	High
Walked	4,284	3.1%	484	High
Other means	759	0.6%	168	Medium
Worked at home	3,885	2.9%	0	High
WORKERS AGE 16+ YEARS (WHO DID NOT WORK FROM HOME) BY TRAVEL TIME TO WORK				
Total	132,307	100.0%	1,504	High
Less than 5 minutes	7,016	5.3%	480	High
5 to 9 minutes	21,630	16.3%	980	High
10 to 14 minutes	21,868	16.5%	949	High
15 to 19 minutes	20,154	15.2%	0	High
20 to 24 minutes	16,533	12.5%	0	High
25 to 29 minutes	6,690	5.1%	461	High
30 to 34 minutes	14,813	11.2%	742	High
35 to 39 minutes	3,083	2.3%	0	High
40 to 44 minutes	3,939	3.0%	0	High
45 to 59 minutes	7,891	6.0%	482	High
60 to 89 minutes	5,669	4.3%	0	High
90 or more minutes	3,021	2.3%	0	High
Average Travel Time to Work (in minutes)	22.6		0.5	High

Source: U.S. Census Bureau, 2009-2013 American Community Survey

Reliability: High Medium Low

January 27, 2016



ACS Population Summary

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	2009 - 2013 ACS Estimate	Percent	MOE(±)	Reliability
CIVILIAN EMPLOYED POPULATION AGE 16+ YEARS BY OCCUPATION				
Total	139,755	100.0%	1,540	High
Management	9,877	7.1%	564	High
Business and financial operations	3,385	2.4%	0	High
Computer and mathematical	1,058	0.8%	0	High
Architecture and engineering	1,207	0.9%	183	High
Life, physical, and social science	827	0.6%	0	High
Community and social services	2,801	2.0%	0	High
Legal	1,135	0.8%	0	High
Education, training, and library	10,845	7.8%	574	High
Arts, design, entertainment, sports, and media	1,513	1.1%	0	High
Healthcare practitioner, technologists, and technicians	8,604	6.2%	0	High
Healthcare support	4,418	3.2%	385	High
Protective service	5,564	4.0%	0	High
Food preparation and serving related	8,660	6.2%	617	High
Building and grounds cleaning and maintenance	5,771	4.1%	0	High
Personal care and service	5,244	3.8%	441	High
Sales and related	13,393	9.6%	697	High
Office and administrative support	18,798	13.5%	0	High
Farming, fishing, and forestry	1,108	0.8%	0	High
Construction and extraction	9,440	6.8%	524	High
Installation, maintenance, and repair	5,845	4.2%	463	High
Production	9,557	6.8%	0	High
Transportation and material moving	10,705	7.7%	607	High
CIVILIAN EMPLOYED POPULATION AGE 16+ YEARS BY INDUSTRY				
Total	139,755	100.0%	1,540	High
Agriculture, forestry, fishing and hunting	3,076	2.2%	307	High
Mining, quarrying, and oil and gas extraction	3,773	2.7%	0	High
Construction	9,132	6.5%	0	High
Manufacturing	13,473	9.6%	669	High
Wholesale trade	2,318	1.7%	0	High
Retail trade	16,936	12.1%	0	High
Transportation and warehousing	6,205	4.4%	433	High
Utilities	1,781	1.3%	247	High
Information	1,992	1.4%	0	High
Finance and insurance	4,439	3.2%	376	High
Real estate and rental and leasing	1,373	1.0%	229	High
Professional, scientific, and technical services	3,738	2.7%	0	High
Management of companies and enterprises	21	0.0%	75	Low
Administrative and support and waste management services	4,013	2.9%	0	High
Educational services	18,467	13.2%	0	High
Health care and social assistance	22,684	16.2%	0	High
Arts, entertainment, and recreation	1,525	1.1%	234	High
Accommodation and food services	9,537	6.8%	531	High
Other services, except public administration	6,377	4.6%	0	High
Public administration	8,895	6.4%	541	High
FEMALES AGE 20-64 YEARS BY AGE OF OWN CHILDREN AND EMPLOYMENT STATUS				
Total	96,100	100.0%	405	High
Own children under 6 years only	7,912	8.2%	0	High
In labor force	5,521	5.7%	0	High
Not in labor force	2,391	2.5%	297	High
Own children under 6 years and 6 to 17 years	6,811	7.1%	476	High
In labor force	4,590	4.8%	404	High
Not in labor force	2,221	2.3%	0	High
Own children 6 to 17 years only	18,471	19.2%	627	High
In labor force	14,469	15.1%	590	High
Not in labor force	4,002	4.2%	345	High
No own children under 18 years	62,906	65.5%	0	High
In labor force	41,829	43.5%	918	High
Not in labor force	21,077	21.9%	0	High

Source: U.S. Census Bureau, 2009-2013 American Community Survey

Reliability: High medium low

January 27, 2016



ACS Population Summary

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	2009 - 2013 ACS Estimate	Percent	MOE(±)	Reliability
POPULATION BY RATIO OF INCOME TO POVERTY LEVEL				
Total	325,041	100.0%	0	■■■
Under .50	28,598	8.8%	1,560	■■■
.50 to .99	34,658	10.7%	1,580	■■■
1.00 to 1.24	17,377	5.3%	0	■■■
1.25 to 1.49	17,812	5.5%	0	■■■
1.50 to 1.84	23,519	7.2%	1,417	■■■
1.85 to 1.99	10,500	3.2%	979	■■■
2.00 and over	192,577	59.2%	0	■■■
CIVILIAN NONINSTITUTIONALIZED POPULATION BY AGE & TYPES OF HEALTH INSURANCE COVERAGE				
Total	330,574	100.0%	0	■■■
Under 18 years:	71,406	21.6%	0	■■■
One Type of Health Insurance:	63,640	19.3%	0	■■■
Employer-Based Health Ins Only	29,342	8.9%	0	■■■
Direct-Purchase Health Ins Only	3,579	1.1%	457	■■■
Medicare Coverage Only	124	0.0%	95	■
Medicaid Coverage Only	30,191	9.1%	0	■■■
TRICARE/Military Hlth Cov Only	391	0.1%	0	■■■
VA Health Care Only	13	0.0%	67	■
2+ Types of Health Insurance	4,897	1.5%	546	■■■
No Health Insurance Coverage	2,869	0.9%	211	■■■
18 to 34 years:	75,582	22.9%	0	■■■
One Type of Health Insurance:	54,507	16.5%	0	■■■
Employer-Based Health Ins Only	31,423	9.5%	0	■■■
Direct-Purchase Health Ins Only	8,420	2.5%	0	■■■
Medicare Coverage Only	144	0.0%	97	■
Medicaid Coverage Only	13,890	4.2%	803	■■■
TRICARE/Military Hlth Cov Only	335	0.1%	129	■
VA Health Care Only	295	0.1%	0	■■■
2+ Types of Health Insurance	5,498	1.7%	565	■■■
No Health Insurance Coverage	15,577	4.7%	0	■■■
35 to 64 years:	128,412	38.8%	514	■■■
One Type of Health Insurance:	92,737	28.1%	1,125	■■■
Employer-Based Health Ins Only	68,446	20.7%	1,233	■■■
Direct-Purchase Health Ins Only	8,091	2.4%	0	■■■
Medicare Coverage Only	2,525	0.8%	0	■■■
Medicaid Coverage Only	11,212	3.4%	629	■■■
TRICARE/Military Hlth Cov Only	569	0.2%	148	■
VA Health Care Only	1,894	0.6%	0	■■■
2+ Types of Health Insurance	14,370	4.3%	0	■■■
No Health Insurance Coverage	21,305	6.4%	0	■■■
65+ years:	55,174	16.7%	385	■■■
One Type of Health Insurance:	12,508	3.8%	0	■■■
Employer-Based Health Ins Only	936	0.3%	0	■■■
Direct-Purchase Health Ins Only	80	0.0%	0	■■■
Medicare Coverage Only	11,455	3.5%	574	■■■
TRICARE/Military Hlth Cov Only	0	0.0%	0	■■■
VA Health Care Only	37	0.0%	71	■
2+ Types of Health Insurance	42,498	12.9%	652	■■■
No Health Insurance Coverage	168	0.1%	82	■

Source: U.S. Census Bureau, 2009-2013 American Community Survey

Reliability: ■■■ high ■■■ medium ■ low

January 27, 2016



ACS Population Summary

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	2009 - 2013 ACS Estimate	Percent	MOE(±)	Reliability
CIVILIAN POPULATION AGE 18 OR OLDER BY VETERAN STATUS				
Total	271,454	100.0%	0	High
Veteran	30,335	11.2%	824	High
Nonveteran	241,119	88.8%	862	High
Male	136,268	50.2%	359	High
Veteran	28,647	10.6%	0	High
Nonveteran	107,621	39.6%	0	High
Female	135,186	49.8%	0	High
Veteran	1,688	0.6%	265	High
Nonveteran	133,498	49.2%	0	High
CIVILIAN VETERANS AGE 18 OR OLDER BY PERIOD OF MILITARY SERVICE				
Total	30,335	100.0%	824	High
Gulf War (9/01 or later), no Gulf War (8/90 to 8/01), no Vietnam Era	1,900	6.3%	279	High
Gulf War (9/01 or later) and Gulf War (8/90 to 8/01), no Vietnam Era	862	2.8%	0	High
Gulf War (9/01 or later), and Gulf War (8/90 to 8/01), and Vietnam Era	22	0.1%	0	High
Gulf War (8/90 to 8/01), no Vietnam Era	3,216	10.6%	0	High
Gulf War (8/90 to 8/01) and Vietnam Era	341	1.1%	102	Medium
Vietnam Era, no Korean War, no World War II	10,871	35.8%	524	High
Vietnam Era and Korean War, no World War II	226	0.7%	79	Medium
Vietnam Era and Korean War and World War II	87	0.3%	78	Low
Korean War, no Vietnam Era, no World War II	3,160	10.4%	0	High
Korean War and World War II, no Vietnam Era	146	0.5%	0	High
World War II, no Korean War, no Vietnam Era	2,449	8.1%	0	High
Between Gulf War and Vietnam Era only	3,518	11.6%	227	High
Between Vietnam Era and Korean War only	3,335	11.0%	0	High
Between Korean War and World War II only	189	0.6%	0	High
Pre-World War II only	13	0.0%	0	High
HOUSEHOLDS BY POVERTY STATUS				
Total	134,744	100.0%	0	High
Income in the past 12 months below poverty level	25,230	18.7%	0	High
Married-couple family	3,983	3.0%	329	High
Other family - male householder (no wife present)	1,311	1.0%	228	High
Other family - female householder (no husband present)	6,044	4.5%	0	High
Nonfamily household - male householder	5,984	4.4%	0	High
Nonfamily household - female householder	7,908	5.9%	0	High
Income in the past 12 months at or above poverty level	109,514	81.3%	1,060	High
Married-couple family	60,768	45.1%	0	High
Other family - male householder (no wife present)	4,086	3.0%	0	High
Other family - female householder (no husband present)	9,014	6.7%	0	High
Nonfamily household - male householder	16,876	12.5%	696	High
Nonfamily household - female householder	18,770	13.9%	663	High

Source: U.S. Census Bureau, 2009-2013 American Community Survey

Reliability: High Medium Low

January 27, 2016



ACS Population Summary

DRA Counties
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Southern Illinois DRA County Data prepared

	2009 - 2013 ACS Estimate	Percent	MOE(±)	Reliability
HOUSEHOLDS BY INCOME				
Total	134,744	100.0%	0	■■■
Less than \$10,000	14,494	10.8%	691	■■■
\$10,000 to \$14,999	10,107	7.5%	0	■■■
\$15,000 to \$19,999	9,969	7.4%	0	■■■
\$20,000 to \$24,999	9,291	6.9%	528	■■■
\$25,000 to \$29,999	8,424	6.3%	0	■■■
\$30,000 to \$34,999	8,461	6.3%	0	■■■
\$35,000 to \$39,999	7,403	5.5%	475	■■■
\$40,000 to \$44,999	6,873	5.1%	472	■■■
\$45,000 to \$49,999	5,895	4.4%	0	■■■
\$50,000 to \$59,999	10,555	7.8%	0	■■■
\$60,000 to \$74,999	13,150	9.8%	594	■■■
\$75,000 to \$99,999	13,465	10.0%	568	■■■
\$100,000 to \$124,999	8,382	6.2%	453	■■■
\$125,000 to \$149,999	3,690	2.7%	308	■■■
\$150,000 to \$199,999	2,703	2.0%	0	■■■
\$200,000 or more	1,882	1.4%	233	■■■
Median Household Income	\$39,417		N/A	
Average Household Income	\$52,635		\$791	■■■
Per Capita Income	\$21,483		\$0	■■■
HOUSEHOLDS WITH HOUSEHOLDER AGE <25 YEARS BY INCOME				
Total	7,614	100.0%	496	■■■
Less than \$10,000	2,767	36.3%	0	■■■
\$10,000 to \$14,999	847	11.1%	0	■■■
\$15,000 to \$19,999	725	9.5%	0	■■■
\$20,000 to \$24,999	653	8.6%	184	■■■
\$25,000 to \$29,999	504	6.6%	0	■■■
\$30,000 to \$34,999	352	4.6%	0	■■■
\$35,000 to \$39,999	323	4.2%	141	■■■
\$40,000 to \$44,999	350	4.6%	36	■■■
\$45,000 to \$49,999	314	4.1%	0	■■■
\$50,000 to \$59,999	256	3.4%	0	■■■
\$60,000 to \$74,999	349	4.6%	146	■■■
\$75,000 to \$99,999	101	1.3%	32	■■■
\$100,000 to \$124,999	50	0.7%	77	■■■
\$125,000 to \$149,999	0	0.0%	78	■■■
\$150,000 to \$199,999	14	0.2%	0	■■■
\$200,000 or more	9	0.1%	76	■■■
Median Household Income for HHr <25	\$16,106		N/A	
Average Household Income for HHr <25	\$23,451		\$3,360	■■■

Source: U.S. Census Bureau, 2009-2013 American Community Survey

Reliability: ■■■ high ■■■ medium ■■■ low

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ACS Population Summary

DRA Counties
Alexander County, IL (17003) et al.
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Southern Illinois DRA County Data prepared

	2009 - 2013 ACS Estimate	Percent	MOE(±)	Reliability
HOUSEHOLDS WITH HOUSEHOLDER AGE 25-44 YEARS BY INCOME				
Total	38,830	100.0%	671	High
Less than \$10,000	4,016	10.3%	0	High
\$10,000 to \$14,999	2,272	5.9%	0	High
\$15,000 to \$19,999	2,380	6.1%	0	High
\$20,000 to \$24,999	2,059	5.3%	277	High
\$25,000 to \$29,999	2,007	5.2%	0	High
\$30,000 to \$34,999	2,401	6.2%	0	High
\$35,000 to \$39,999	1,929	5.0%	231	High
\$40,000 to \$44,999	1,903	4.9%	262	High
\$45,000 to \$49,999	1,827	4.7%	0	High
\$50,000 to \$59,999	3,736	9.6%	0	High
\$60,000 to \$74,999	4,399	11.3%	379	High
\$75,000 to \$99,999	4,905	12.6%	372	High
\$100,000 to \$124,999	2,964	7.6%	290	High
\$125,000 to \$149,999	1,119	2.9%	82	High
\$150,000 to \$199,999	588	1.5%	0	High
\$200,000 or more	325	0.8%	107	Medium
Median Household Income for HHR 25-44	\$46,135		N/A	
Average Household Income for HHR 25-44	\$54,629		\$944	High
HOUSEHOLDS WITH HOUSEHOLDER AGE 45-64 YEARS BY INCOME				
Total	51,278	100.0%	0	High
Less than \$10,000	4,873	9.5%	0	High
\$10,000 to \$14,999	2,901	5.7%	0	High
\$15,000 to \$19,999	2,962	5.8%	0	High
\$20,000 to \$24,999	2,764	5.4%	263	High
\$25,000 to \$29,999	2,430	4.7%	0	High
\$30,000 to \$34,999	2,779	5.4%	0	High
\$35,000 to \$39,999	2,586	5.0%	291	High
\$40,000 to \$44,999	2,362	4.6%	239	High
\$45,000 to \$49,999	2,167	4.2%	0	High
\$50,000 to \$59,999	4,221	8.2%	0	High
\$60,000 to \$74,999	5,730	11.2%	375	High
\$75,000 to \$99,999	6,518	12.7%	397	High
\$100,000 to \$124,999	4,161	8.1%	313	High
\$125,000 to \$149,999	2,077	4.1%	245	High
\$150,000 to \$199,999	1,656	3.2%	0	High
\$200,000 or more	1,091	2.1%	165	Medium
Median Household Income for HHR 45-64	\$49,535		N/A	
Average Household Income for HHR 45-64	\$62,381		\$0	High

Source: U.S. Census Bureau, 2009-2013 American Community Survey

Reliability: High Medium Low

January 27, 2016



ACS Population Summary

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	2009 - 2013 ACS Estimate	Percent	MOE(±)	Reliability
HOUSEHOLDS WITH HOUSEHOLDER AGE 65+ YEARS BY INCOME				
Total	37,022	100.0%	0	High
Less than \$10,000	2,838	7.7%	0	High
\$10,000 to \$14,999	4,087	11.0%	0	High
\$15,000 to \$19,999	3,902	10.5%	0	High
\$20,000 to \$24,999	3,815	10.3%	298	High
\$25,000 to \$29,999	3,483	9.4%	0	High
\$30,000 to \$34,999	2,929	7.9%	0	High
\$35,000 to \$39,999	2,565	6.9%	265	High
\$40,000 to \$44,999	2,258	6.1%	238	High
\$45,000 to \$49,999	1,587	4.3%	0	High
\$50,000 to \$59,999	2,342	6.3%	0	High
\$60,000 to \$74,999	2,672	7.2%	262	High
\$75,000 to \$99,999	1,941	5.2%	214	High
\$100,000 to \$124,999	1,207	3.3%	167	High
\$125,000 to \$149,999	494	1.3%	112	Medium
\$150,000 to \$199,999	445	1.2%	0	High
\$200,000 or more	457	1.2%	132	High
Median Household Income for HHr 65+	\$30,572		N/A	
Average Household Income for HHr 65+	\$43,046		\$1,539	High
HOUSEHOLDS BY PUBLIC ASSISTANCE INCOME IN THE PAST 12 MONTHS				
Total	134,744	100.0%	0	High
With public assistance income	3,503	2.6%	0	High
No public assistance income	131,241	97.4%	1,058	High
HOUSEHOLDS BY FOOD STAMPS/SNAP STATUS				
Total	134,744	100.0%	0	High
With Food Stamps/SNAP	21,712	16.1%	0	High
With No Food Stamps/SNAP	113,032	83.9%	1,151	High
HOUSEHOLDS BY DISABILITY STATUS				
Total	134,744	100.0%	0	High
With 1+ Persons w/Disability	42,008	31.2%	993	High
With No Person w/Disability	92,736	68.8%	1,361	High

Data Note: N/A means not available. Population by Ratio of Income to Poverty Level represents persons for whom poverty status is determined. Household income represents income in 2013, adjusted for inflation.

2009-2013 ACS Estimate: The American Community Survey (ACS) replaces census sample data. Esri is releasing the 2009-2013 ACS estimates, five-year period data collected monthly from January 1, 2009 through December 31, 2013. Although the ACS includes many of the subjects previously covered by the decennial census sample, there are significant differences between the two surveys including fundamental differences in survey design and residency rules.

Margin of error (MOE): The MOE is a measure of the variability of the estimate due to sampling error. MOEs enable the data user to measure the range of uncertainty for each estimate with 90 percent confidence. The range of uncertainty is called the confidence interval, and it is calculated by taking the estimate +/- the MOE. For example, if the ACS reports an estimate of 100 with an MOE of +/- 20, then you can be 90 percent certain the value for the whole population falls between 80 and 120.

Reliability: These symbols represent threshold values that Esri has established from the Coefficients of Variation (CV) to designate the usability of the estimates. The CV measures the amount of sampling error relative to the size of the estimate, expressed as a percentage.

- High Reliability: Small CVs (less than or equal to 12 percent) are flagged green to indicate that the sampling error is small relative to the estimate and the estimate is reasonably reliable.
- Medium Reliability: Estimates with CVs between 12 and 40 are flagged yellow-use with caution.
- Low Reliability: Large CVs (over 40 percent) are flagged red to indicate that the sampling error is large relative to the estimate. The estimate is considered very unreliable.

Source: U.S. Census Bureau, 2009-2013 American Community Survey

Reliability: High medium low

January 27, 2016



Age 50+ Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

				2015-2020	2015-2020	
Demographic Summary	Census 2010		2015	2020	Change	Annual Rate
Total Population	344,594		344,209	343,801	-408	-0.02%
Population 50+	125,759		133,427	137,721	4,294	0.64%
Median Age	39.6		40.5	41.5	1.0	0.49%
Households	140,637		140,790	140,669	-121	-0.02%
% Householders 55+	45.6%		48.6%	51.4%	2.8	1.13%
Owner/Renter Ratio	2.4		2.2	2.1	-0.1	-0.93%
Median Home Value	-		\$98,099	\$122,855	\$24,756	4.60%
Average Home Value	-		\$123,719	\$149,506	\$25,787	3.86%
Median Household Income	-		\$39,287	\$44,043	\$4,756	2.31%
Median Household Income for Householder 55+	-		\$35,201	\$39,483	\$4,282	2.32%
Population by Age and Sex						
	Census 2010		2015		2020	
Male Population	Number	% of 50+	Number	% of 50+	Number	% of 50+
Total (50+)	58,900	100.0%	63,115	100.0%	65,599	100.0%
50-54	12,475	21.2%	12,205	19.3%	10,542	16.1%
55-59	11,492	19.5%	12,076	19.1%	11,716	17.9%
60-64	10,307	17.5%	11,086	17.6%	11,624	17.7%
65-69	8,115	13.8%	9,696	15.4%	10,457	15.9%
70-74	6,307	10.7%	7,199	11.4%	8,720	13.3%
75-79	4,566	7.8%	4,971	7.9%	5,921	9.0%
80-84	3,134	5.3%	3,142	5.0%	3,654	5.6%
85+	2,504	4.3%	2,740	4.3%	2,965	4.5%
	Census 2010		2015		2020	
Female Population	Number	% of 50+	Number	% of 50+	Number	% of 50+
Total (50+)	66,859	100.0%	70,312	100.0%	72,122	100.0%
50-54	12,285	18.4%	11,712	16.7%	9,851	13.7%
55-59	11,490	17.2%	12,230	17.4%	11,632	16.1%
60-64	10,659	15.9%	11,318	16.1%	12,099	16.8%
65-69	8,944	13.4%	10,417	14.8%	11,062	15.3%
70-74	7,130	10.7%	8,248	11.7%	9,614	13.3%
75-79	5,921	8.9%	6,064	8.6%	7,272	10.1%
80-84	4,817	7.2%	4,605	6.5%	4,946	6.9%
85+	5,613	8.4%	5,718	8.1%	5,646	7.8%
	Census 2010		2015		2020	
Total Population	Number	% of Total Pop	Number	% of Total Pop	Number	% of Total Pop
Total(50+)	125,759	36.5%	133,427	38.8%	137,721	40.1%
50-54	24,760	7.2%	23,917	6.9%	20,393	5.9%
55-59	22,982	6.7%	24,306	7.1%	23,348	6.8%
60-64	20,966	6.1%	22,404	6.5%	23,723	6.9%
65-69	17,059	5.0%	20,113	5.8%	21,519	6.3%
70-74	13,437	3.9%	15,447	4.5%	18,334	5.3%
75-79	10,487	3.0%	11,035	3.2%	13,193	3.8%
80-84	7,951	2.3%	7,747	2.3%	8,600	2.5%
85+	8,117	2.4%	8,458	2.5%	8,611	2.5%
65+	57,051	16.6%	62,800	18.2%	70,257	20.4%
75+	26,555	7.7%	27,240	7.9%	30,404	8.8%

Data Note - A "-" indicates that the variable was not collected in the 2010 Census.
Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020.

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Age 50+ Profile

DRA Counties
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Geography: County

Southern Illinois DRA County Data prepared

2015 Households by Income and Age of Householder 55+								
	55-64	Percent	65-74	Percent	75+	Percent	Total	Percent
Total	27,104	100%	22,582	100%	18,726	100%	68,412	100%
<\$15,000	4,896	18.1%	3,562	15.8%	3,463	18.5%	11,921	17.4%
\$15,000-\$24,999	2,906	10.7%	3,152	14.0%	5,312	28.4%	11,370	16.6%
\$25,000-\$34,999	3,039	11.2%	3,859	17.1%	3,799	20.3%	10,697	15.6%
\$35,000-\$49,999	4,186	15.4%	4,238	18.8%	2,824	15.1%	11,248	16.4%
\$50,000-\$74,999	5,070	18.7%	3,977	17.6%	1,393	7.4%	10,440	15.3%
\$75,000-\$99,999	3,308	12.2%	1,729	7.7%	920	4.9%	5,957	8.7%
\$100,000-\$149,999	2,739	10.1%	1,358	6.0%	683	3.6%	4,780	7.0%
\$150,000-\$199,999	577	2.1%	420	1.9%	226	1.2%	1,223	1.8%
\$200,000+	383	1.4%	287	1.3%	106	0.6%	776	1.1%
Median HH Income	\$43,550		\$36,814		\$26,088		\$35,201	
Average HH Income	\$55,876		\$49,315		\$36,892		\$48,514	
2020 Households by Income and Age of Householder 55+								
	55-64	Percent	65-74	Percent	75+	Percent	Total	Percent
Total	26,815	100%	24,851	100%	20,635	100%	72,301	100%
<\$15,000	4,501	16.8%	3,734	15.0%	3,917	19.0%	12,152	16.8%
\$15,000-\$24,999	2,006	7.5%	2,720	10.9%	4,835	23.4%	9,561	13.2%
\$25,000-\$34,999	2,387	8.9%	3,585	14.4%	3,778	18.3%	9,750	13.5%
\$35,000-\$49,999	4,144	15.5%	4,782	19.2%	3,443	16.7%	12,369	17.1%
\$50,000-\$74,999	5,253	19.6%	4,715	19.0%	1,765	8.6%	11,733	16.2%
\$75,000-\$99,999	4,052	15.1%	2,439	9.8%	1,349	6.5%	7,840	10.8%
\$100,000-\$149,999	3,292	12.3%	1,901	7.6%	1,050	5.1%	6,243	8.6%
\$150,000-\$199,999	690	2.6%	604	2.4%	356	1.7%	1,650	2.3%
\$200,000+	490	1.8%	371	1.5%	142	0.7%	1,003	1.4%
Median HH Income	\$51,161		\$41,103		\$28,307		\$39,483	
Average HH Income	\$64,273		\$56,272		\$42,577		\$55,331	

Data Note: Income is reported for July 1, 2015 and represents annual income for the preceding year, expressed in current (2014) dollars, including an adjustment for inflation. Income is reported for July 1, 2020 and represents annual income for the preceding year, expressed in current (2019) dollars, including an adjustment for inflation.

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020.

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Age 50+ Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

2015 Population 50+ by Race			
	Number	Percent	% Pop
Total	133,427	100.0%	38.8%
White Alone	125,076	93.7%	41.3%
Black Alone	5,467	4.1%	21.3%
American Indian Alone	466	0.3%	36.2%
Asian Alone	779	0.6%	20.9%
Pacific Islander Alone	31	0.0%	27.2%
Some Other Race Alone	428	0.3%	11.4%
Two or More Races	1,180	0.9%	18.1%
Hispanic Origin (Any Race)	1,291	1.0%	13.2%

Census 2010 Households and Age of Householder			
	Number	Percent	% Total HHs
Total	64,129	100.0%	45.6%
Family Households	36,613	57.1%	26.0%
Householder Age 55-64	17,001	26.5%	12.1%
Householder Age 65-74	11,983	18.7%	8.5%
Householder Age 75-84	6,147	9.6%	4.4%
Householder Age 85+	1,482	2.3%	1.1%
Nonfamily Households	27,516	42.9%	19.6%
Householder Age 55-64	8,957	14.0%	6.4%
Householder Age 65-74	7,683	12.0%	5.5%
Householder Age 75-84	6,836	10.7%	4.9%
Householder Age 85+	4,040	6.3%	2.9%

Census 2010 Occupied Housing Units by Age of Householder			
	Number	Percent	% Total HHs
Total	64,129	100.0%	45.6%
Owner Occupied Housing Units	52,604	82.0%	37.4%
Householder Age 55-64	21,234	33.1%	15.1%
Householder Age 65-74	16,547	25.8%	11.8%
Householder Age 75-84	10,692	16.7%	7.6%
Householder Age 85+	4,131	6.4%	2.9%
Renter Occupied Housing Units	11,525	18.0%	8.2%
Householder Age 55-64	4,724	7.4%	3.4%
Householder Age 65-74	3,119	4.9%	2.2%
Householder Age 75-84	2,291	3.6%	1.6%
Householder Age 85+	1,391	2.2%	1.0%

Data Note: A family is defined as a householder and one or more other people living in the same household who are related to the householder by birth, marriage, or adoption. Nonfamily households consist of people living alone and households that do not contain any members who are related to the householder. The base for "% Pop" is specific to the row. A Nonrelative is not related to the householder by birth, marriage, or adoption.

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020.

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Age by Sex Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

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Summary	Census 2010	2015	2020	2015-2020 Change	2015-2020 Annual Rate
Population	344,594	344,209	343,801	-408	-0.02%
Households	140,637	140,790	140,669	-121	-0.02%
Average Household Size	2.32	2.31	2.31	0.00	0.00%
Median Age	39.6	40.5	41.5	1.0	0.49%
Median Male Age	37.8	38.6	39.6	1.0	0.51%
Median Female Age	41.6	42.6	43.7	1.1	0.51%

Total Population by Age	Census 2010		2015		2020	
	Number	Percent	Number	Percent	Number	Percent
Total	344,594	100.0%	344,209	100.0%	343,801	100.0%
0 - 4	19,532	5.7%	18,557	5.4%	17,938	5.2%
5 - 9	20,174	5.9%	18,979	5.5%	18,401	5.4%
10 - 14	19,780	5.7%	19,367	5.6%	19,552	5.7%
15 - 19	23,808	6.9%	21,014	6.1%	21,911	6.4%
20 - 24	27,577	8.0%	27,893	8.1%	24,335	7.1%
25 - 29	22,221	6.4%	22,978	6.7%	21,836	6.4%
30 - 34	20,393	5.9%	21,460	6.2%	21,366	6.2%
35 - 39	20,427	5.9%	19,618	5.7%	20,585	6.0%
40 - 44	20,644	6.0%	20,377	5.9%	19,659	5.7%
45 - 49	24,279	7.0%	20,539	6.0%	20,497	6.0%
50 - 54	24,760	7.2%	23,917	6.9%	20,393	5.9%
55 - 59	22,982	6.7%	24,306	7.1%	23,348	6.8%
60 - 64	20,966	6.1%	22,404	6.5%	23,723	6.9%
65 - 69	17,059	5.0%	20,113	5.8%	21,519	6.3%
70 - 74	13,437	3.9%	15,447	4.5%	18,334	5.3%
75 - 79	10,487	3.0%	11,035	3.2%	13,193	3.8%
80 - 84	7,951	2.3%	7,747	2.3%	8,600	2.5%
85+	8,117	2.4%	8,458	2.5%	8,611	2.5%
18+	272,288	79.0%	276,141	80.2%	276,055	80.3%
21+	255,303	74.1%	260,269	75.6%	260,583	75.8%

Data Note: Detail may not sum to totals due to rounding.

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020.

January 27, 2016



Age by Sex Profile

DRA Counties
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Geography: County

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Male Population by Age	Census 2010		2015		2020	
	Number	Percent	Number	Percent	Number	Percent
Total	174,346	100.0%	175,006	100.0%	175,415	100.0%
0 - 4	10,077	5.8%	9,602	5.5%	9,287	5.3%
5 - 9	10,305	5.9%	9,810	5.6%	9,553	5.4%
10 - 14	10,112	5.8%	9,843	5.6%	10,099	5.8%
15 - 19	12,476	7.2%	11,113	6.4%	11,559	6.6%
20 - 24	14,997	8.6%	15,341	8.8%	13,453	7.7%
25 - 29	12,168	7.0%	12,507	7.1%	12,080	6.9%
30 - 34	10,991	6.3%	11,654	6.7%	11,570	6.6%
35 - 39	10,807	6.2%	10,483	6.0%	11,040	6.3%
40 - 44	10,915	6.3%	10,710	6.1%	10,408	5.9%
45 - 49	12,598	7.2%	10,828	6.2%	10,767	6.1%
50 - 54	12,475	7.2%	12,205	7.0%	10,542	6.0%
55 - 59	11,492	6.6%	12,076	6.9%	11,716	6.7%
60 - 64	10,307	5.9%	11,086	6.3%	11,624	6.6%
65 - 69	8,115	4.7%	9,696	5.5%	10,457	6.0%
70 - 74	6,307	3.6%	7,199	4.1%	8,720	5.0%
75 - 79	4,566	2.6%	4,971	2.8%	5,921	3.4%
80 - 84	3,134	1.8%	3,142	1.8%	3,654	2.1%
85+	2,504	1.4%	2,740	1.6%	2,965	1.7%
18+	137,161	78.7%	139,850	79.9%	140,220	79.9%

Female Population by Age	Census 2010		2015		2020	
	Number	Percent	Number	Percent	Number	Percent
Total	170,248	100.0%	169,203	100.0%	168,386	100.0%
0 - 4	9,455	5.6%	8,955	5.3%	8,651	5.1%
5 - 9	9,869	5.8%	9,169	5.4%	8,848	5.3%
10 - 14	9,668	5.7%	9,524	5.6%	9,453	5.6%
15 - 19	11,332	6.7%	9,901	5.9%	10,352	6.1%
20 - 24	12,580	7.4%	12,552	7.4%	10,882	6.5%
25 - 29	10,053	5.9%	10,471	6.2%	9,756	5.8%
30 - 34	9,402	5.5%	9,806	5.8%	9,796	5.8%
35 - 39	9,620	5.7%	9,135	5.4%	9,545	5.7%
40 - 44	9,729	5.7%	9,667	5.7%	9,251	5.5%
45 - 49	11,681	6.9%	9,711	5.7%	9,730	5.8%
50 - 54	12,285	7.2%	11,712	6.9%	9,851	5.9%
55 - 59	11,490	6.7%	12,230	7.2%	11,632	6.9%
60 - 64	10,659	6.3%	11,318	6.7%	12,099	7.2%
65 - 69	8,944	5.3%	10,417	6.2%	11,062	6.6%
70 - 74	7,130	4.2%	8,248	4.9%	9,614	5.7%
75 - 79	5,921	3.5%	6,064	3.6%	7,272	4.3%
80 - 84	4,817	2.8%	4,605	2.7%	4,946	2.9%
85+	5,613	3.3%	5,718	3.4%	5,646	3.4%
18+	135,127	79.4%	136,291	80.5%	135,835	80.7%

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020.

January 27, 2016

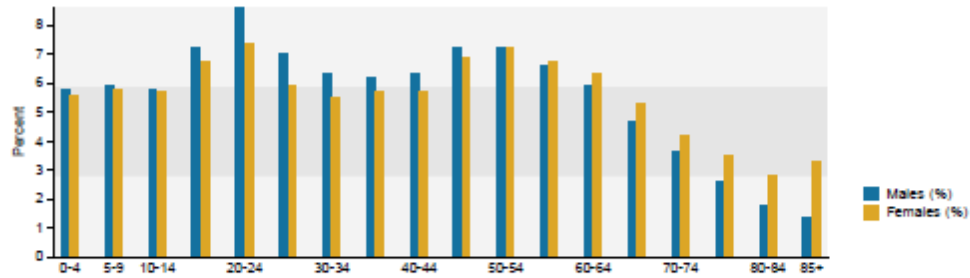


Age by Sex Profile

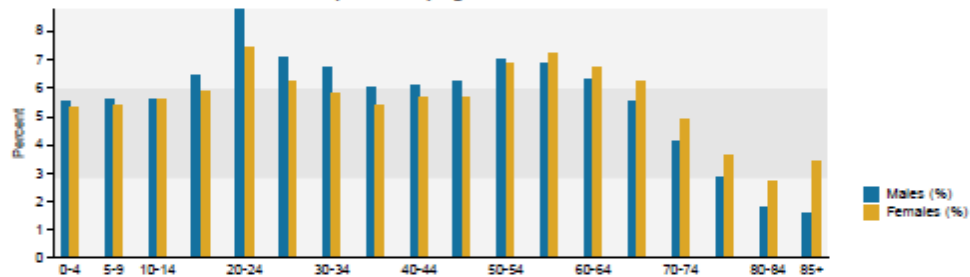
DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

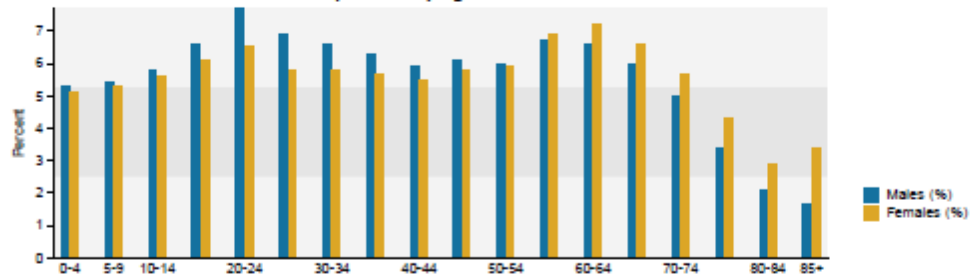
Census 2010 Population by Age and Sex



2015 Population by Age and Sex



2020 Population by Age and Sex



Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020.

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Business Summary

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared by ESRI

Data for all businesses in area		IL(17003),IL(170...			
Total Businesses:		14,862			
Total Employees:		149,661			
Total Residential Population:		344,209			
Employee/Residential Population Ratio:		0.43:1			
by SIC Codes		Number		Employees	
			Percent	Number	Percent
Agriculture & Mining		577	3.9%	4,009	2.7%
Construction		1,060	7.1%	5,468	3.7%
Manufacturing		368	2.5%	6,746	4.5%
Transportation		618	4.2%	5,197	3.5%
Communication		132	0.9%	1,599	1.1%
Utility		148	1.0%	2,135	1.4%
Wholesale Trade		463	3.1%	6,094	4.1%
Retail Trade Summary		2,940	19.8%	28,641	19.1%
Home Improvement		205	1.4%	1,665	1.1%
General Merchandise Stores		107	0.7%	3,601	2.4%
Food Stores		290	2.0%	3,483	2.3%
Auto Dealers, Gas Stations, Auto Aftermarket		438	2.9%	3,327	2.2%
Apparel & Accessory Stores		131	0.9%	793	0.5%
Furniture & Home Furnishings		192	1.3%	967	0.6%
Eating & Drinking Places		821	5.5%	10,975	7.3%
Miscellaneous Retail		756	5.1%	3,830	2.6%
Finance, Insurance, Real Estate Summary		1,649	11.1%	6,460	4.3%
Banks, Savings & Lending Institutions		785	5.3%	2,807	1.9%
Securities Brokers		92	0.6%	302	0.2%
Insurance Carriers & Agents		340	2.3%	1,162	0.8%
Real Estate, Holding, Other Investment Offices		432	2.9%	2,189	1.5%
Services Summary		5,544	37.3%	68,400	45.7%
Hotels & Lodging		187	1.3%	5,255	3.5%
Automotive Services		479	3.2%	1,482	1.0%
Motion Pictures & Amusements		306	2.1%	2,527	2.0%
Health Services		709	4.8%	15,775	10.5%
Legal Services		184	1.2%	862	0.6%
Education Institutions & Libraries		511	3.4%	21,442	14.3%
Other Services		3,168	21.3%	20,656	13.8%
Government		1,100	7.4%	14,459	9.7%
Unclassified Establishments		263	1.8%	449	0.3%
Totals		14,862	100.0%	149,661	100.0%

Sources: Copyright 2015 Infogroup, Inc. All rights reserved. Esri Total Residential Population forecasts for 2015.

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Business Summary

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared by ESRI

by NAICS Codes	Businesses		Employees	
	Number	Percent	Number	Percent
Agriculture, Forestry, Fishing & Hunting	292	2.0%	1,048	0.7%
Mining	72	0.5%	2,010	1.3%
Utilities	103	0.7%	1,752	1.2%
Construction	1,102	7.4%	5,775	3.9%
Manufacturing	379	2.6%	6,381	4.3%
Wholesale Trade	449	3.0%	6,013	4.0%
Retail Trade	2,061	13.9%	17,359	11.6%
Motor Vehicle & Parts Dealers	340	2.3%	2,770	1.9%
Furniture & Home Furnishings Stores	77	0.5%	400	0.3%
Electronics & Appliance Stores	102	0.7%	506	0.3%
Bldg Material & Garden Equipment & Supplies Dealers	199	1.3%	1,643	1.1%
Food & Beverage Stores	299	2.0%	3,436	2.3%
Health & Personal Care Stores	172	1.2%	1,282	0.9%
Gasoline Stations	98	0.7%	557	0.4%
Clothing & Clothing Accessories Stores	159	1.1%	876	0.6%
Sport Goods, Hobby, Book, & Music Stores	136	0.9%	827	0.6%
General Merchandise Stores	107	0.7%	3,601	2.4%
Miscellaneous Store Retailers	333	2.2%	1,216	0.8%
Nonstore Retailers	39	0.3%	239	0.2%
Transportation & Warehousing	488	3.3%	4,400	2.9%
Information	278	1.9%	3,081	2.1%
Finance & Insurance	1,236	8.3%	4,360	2.9%
Central Bank/Credit Intermediation & Related Activities	800	5.4%	2,840	1.9%
Securities, Commodity Contracts & Other Financial	96	0.6%	358	0.2%
Insurance Carriers & Related Activities; Funds, Trusts &	340	2.3%	1,162	0.8%
Real Estate, Rental & Leasing	637	4.3%	2,528	1.7%
Professional, Scientific & Tech Services	773	5.2%	6,962	4.7%
Legal Services	214	1.4%	973	0.7%
Management of Companies & Enterprises	15	0.1%	175	0.1%
Administrative & Support & Waste Management & Remediation	418	2.8%	2,944	2.0%
Educational Services	495	3.3%	21,247	14.2%
Health Care & Social Assistance	1,093	7.4%	21,566	14.4%
Arts, Entertainment & Recreation	242	1.6%	2,634	1.8%
Accommodation & Food Services	1,012	6.8%	16,236	10.9%
Accommodation	187	1.3%	5,255	3.5%
Food Services & Drinking Places	825	5.6%	10,984	7.3%
Other Services (except Public Administration)	2,330	15.7%	8,124	5.4%
Automotive Repair & Maintenance	358	2.4%	1,106	0.7%
Public Administration	1,119	7.5%	14,582	9.7%
Unclassified Establishments	268	1.8%	481	0.3%
Total	14,862	100.0%	149,661	100.0%

Sources: Copyright 2015 Infogroup, Inc. All rights reserved. Esri Total Residential Population forecasts for 2015.

January 27, 2016



Community Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	IL(17003),IL(170...
Population Summary	
2000 Total Population	346,566
2010 Total Population	344,594
2015 Total Population	344,209
2015 Group Quarters	18,540
2020 Total Population	343,801
2015-2020 Annual Rate	-0.02%
Household Summary	
2000 Households	138,474
2000 Average Household Size	2.34
2010 Households	140,637
2010 Average Household Size	2.32
2015 Households	140,790
2015 Average Household Size	2.31
2020 Households	140,669
2020 Average Household Size	2.31
2015-2020 Annual Rate	-0.02%
2010 Families	88,590
2010 Average Family Size	2.88
2015 Families	87,849
2015 Average Family Size	2.88
2020 Families	87,278
2020 Average Family Size	2.88
2015-2020 Annual Rate	-0.13%
Housing Unit Summary	
2000 Housing Units	154,924
Owner Occupied Housing Units	65.2%
Renter Occupied Housing Units	24.1%
Vacant Housing Units	10.6%
2010 Housing Units	159,098
Owner Occupied Housing Units	62.2%
Renter Occupied Housing Units	26.2%
Vacant Housing Units	11.6%
2015 Housing Units	161,032
Owner Occupied Housing Units	59.7%
Renter Occupied Housing Units	27.7%
Vacant Housing Units	12.6%
2020 Housing Units	161,852
Owner Occupied Housing Units	59.2%
Renter Occupied Housing Units	27.7%
Vacant Housing Units	13.1%
Median Household Income	
2015	\$39,287
2020	\$44,043
Median Home Value	
2015	\$98,099
2020	\$122,855
Per Capita Income	
2015	\$21,669
2020	\$24,404
Median Age	
2010	39.6
2015	40.5
2020	41.5

Data Note: Household population includes persons not residing in group quarters. Average Household Size is the household population divided by total households. Persons in families include the householder and persons related to the householder by birth, marriage, or adoption. Per Capita Income represents the income received by all persons aged 15 years and over divided by the total population.
Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.

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Community Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	IL(17003),IL(170...
2015 Households by Income	
Household Income Base	140,790
<\$15,000	18.1%
\$15,000 - \$24,999	12.8%
\$25,000 - \$34,999	13.4%
\$35,000 - \$49,999	16.0%
\$50,000 - \$74,999	17.4%
\$75,000 - \$99,999	10.8%
\$100,000 - \$149,999	8.5%
\$150,000 - \$199,999	1.9%
\$200,000 +	1.2%
Average Household Income	\$52,117
2020 Households by Income	
Household Income Base	140,669
<\$15,000	17.4%
\$15,000 - \$24,999	10.2%
\$25,000 - \$34,999	11.5%
\$35,000 - \$49,999	16.1%
\$50,000 - \$74,999	17.8%
\$75,000 - \$99,999	13.1%
\$100,000 - \$149,999	10.2%
\$150,000 - \$199,999	2.4%
\$200,000 +	1.4%
Average Household Income	\$58,767
2015 Owner Occupied Housing Units by Value	
Total	96,082
<\$50,000	21.3%
\$50,000 - \$99,999	29.9%
\$100,000 - \$149,999	21.1%
\$150,000 - \$199,999	12.2%
\$200,000 - \$249,999	7.0%
\$250,000 - \$299,999	3.6%
\$300,000 - \$399,999	2.9%
\$400,000 - \$499,999	1.0%
\$500,000 - \$749,999	0.7%
\$750,000 - \$999,999	0.1%
\$1,000,000 +	0.2%
Average Home Value	\$123,719
2020 Owner Occupied Housing Units by Value	
Total	95,834
<\$50,000	14.3%
\$50,000 - \$99,999	25.6%
\$100,000 - \$149,999	22.2%
\$150,000 - \$199,999	16.7%
\$200,000 - \$249,999	9.1%
\$250,000 - \$299,999	4.3%
\$300,000 - \$399,999	3.8%
\$400,000 - \$499,999	1.6%
\$500,000 - \$749,999	1.9%
\$750,000 - \$999,999	0.4%
\$1,000,000 +	0.2%
Average Home Value	\$149,506

Data Note: Income represents the preceding year, expressed in current dollars. Household income includes wage and salary earnings, interest dividends, net rents, pensions, SSI and welfare payments, child support, and alimony.

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.

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Community Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

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	IL(17003),IL(170...
2010 Population by Age	
Total	344,594
0 - 4	5.7%
5 - 9	5.9%
10 - 14	5.7%
15 - 24	14.9%
25 - 34	12.4%
35 - 44	11.9%
45 - 54	14.2%
55 - 64	12.8%
65 - 74	8.8%
75 - 84	5.4%
85 +	2.4%
18 +	79.0%
2015 Population by Age	
Total	344,209
0 - 4	5.4%
5 - 9	5.5%
10 - 14	5.6%
15 - 24	14.2%
25 - 34	12.9%
35 - 44	11.6%
45 - 54	12.9%
55 - 64	13.6%
65 - 74	10.3%
75 - 84	5.5%
85 +	2.5%
18 +	80.2%
2020 Population by Age	
Total	343,801
0 - 4	5.2%
5 - 9	5.4%
10 - 14	5.7%
15 - 24	13.5%
25 - 34	12.6%
35 - 44	11.7%
45 - 54	11.9%
55 - 64	13.7%
65 - 74	11.6%
75 - 84	6.3%
85 +	2.5%
18 +	80.3%
2010 Population by Sex	
Males	174,346
Females	170,248
2015 Population by Sex	
Males	175,006
Females	169,203
2020 Population by Sex	
Males	175,415
Females	168,386

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.

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Community Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	IL(17003),IL(170...
2010 Population by Race/Ethnicity	
Total	344,594
White Alone	89.0%
Black Alone	7.2%
American Indian Alone	0.3%
Asian Alone	0.9%
Pacific Islander Alone	0.0%
Some Other Race Alone	0.9%
Two or More Races	1.6%
Hispanic Origin	2.4%
Diversity Index	23.9
2015 Population by Race/Ethnicity	
Total	344,209
White Alone	88.1%
Black Alone	7.4%
American Indian Alone	0.4%
Asian Alone	1.1%
Pacific Islander Alone	0.0%
Some Other Race Alone	1.1%
Two or More Races	1.9%
Hispanic Origin	2.8%
Diversity Index	26.2
2020 Population by Race/Ethnicity	
Total	343,801
White Alone	87.2%
Black Alone	7.7%
American Indian Alone	0.4%
Asian Alone	1.2%
Pacific Islander Alone	0.0%
Some Other Race Alone	1.3%
Two or More Races	2.2%
Hispanic Origin	3.3%
Diversity Index	28.1
2010 Population by Relationship and Household Type	
Total	344,594
In Households	94.8%
In Family Households	76.2%
Householder	25.7%
Spouse	19.4%
Child	26.8%
Other relative	2.1%
Nonrelative	2.1%
In Nonfamily Households	18.6%
In Group Quarters	5.2%
Institutionalized Population	3.8%
Noninstitutionalized Population	1.4%

Data Note: Persons of Hispanic Origin may be of any race. The Diversity Index measures the probability that two people from the same area will be from different race/ethnic groups.

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.

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Community Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	IL(17003),IL(170...
2015 Population 25+ by Educational Attainment	
Total	238,399
Less than 9th Grade	4.9%
9th - 12th Grade, No Diploma	8.2%
High School Graduate	26.1%
GED/Alternative Credential	6.3%
Some College, No Degree	24.7%
Associate Degree	10.1%
Bachelor's Degree	11.9%
Graduate/Professional Degree	7.7%
2015 Population 15+ by Marital Status	
Total	287,306
Never Married	30.2%
Married	49.8%
Widowed	7.5%
Divorced	12.4%
2015 Civilian Population 16+ in Labor Force	
Civilian Employed	92.7%
Civilian Unemployed	7.3%
2015 Employed Population 16+ by Industry	
Total	133,309
Agriculture/Mining	5.0%
Construction	6.3%
Manufacturing	9.5%
Wholesale Trade	1.6%
Retail Trade	12.7%
Transportation/Utilities	5.7%
Information	1.3%
Finance/Insurance/Real Estate	4.0%
Services	47.7%
Public Administration	6.2%
2015 Employed Population 16+ by Occupation	
Total	133,309
White Collar	52.0%
Management/Business/Financial	9.0%
Professional	20.0%
Sales	9.8%
Administrative Support	13.2%
Services	21.8%
Blue Collar	26.2%
Farming/Forestry/Fishing	0.8%
Construction/Extraction	6.6%
Installation/Maintenance/Repair	4.7%
Production	6.9%
Transportation/Material Moving	7.2%

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.

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Community Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	IL(17003),IL(170...
2010 Households by Type	
Total	140,637
Households with 1 Person	30.6%
Households with 2+ People	69.4%
Family Households	63.0%
Husband-wife Families	47.5%
With Related Children	17.6%
Other Family (No Spouse Present)	15.4%
Other Family with Male Householder	4.5%
With Related Children	2.7%
Other Family with Female Householder	11.0%
With Related Children	7.3%
Nonfamily Households	6.4%
All Households with Children	28.2%
Multigenerational Households	2.6%
Unmarried Partner Households	6.3%
Male-female	5.7%
Same-sex	0.5%
2010 Households by Size	
Total	140,637
1 Person Household	30.6%
2 Person Household	35.8%
3 Person Household	15.4%
4 Person Household	11.1%
5 Person Household	4.6%
6 Person Household	1.5%
7 + Person Household	0.9%
2010 Households by Tenure and Mortgage Status	
Total	140,637
Owner Occupied	70.4%
Owned with a Mortgage/Loan	36.8%
Owned Free and Clear	33.5%
Renter Occupied	29.6%

Data Note: Households with children include any households with people under age 18, related or not. Multigenerational households are families with 3 or more parent-child relationships. Unmarried partner households are usually classified as nonfamily households unless there is another member of the household related to the householder. Multigenerational and unmarried partner households are reported only to the tract level. Esri estimated block group data, which is used to estimate polygons or non-standard geography.

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.

January 27, 2016



Demographic and Income Comparison Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	IL(17003),IL(170...
Census 2010 Summary	
Population	344,594
Households	140,637
Families	88,590
Average Household Size	2.32
Owner Occupied Housing Units	98,956
Renter Occupied Housing Units	41,681
Median Age	39.6
2015 Summary	
Population	344,209
Households	140,790
Families	87,849
Average Household Size	2.31
Owner Occupied Housing Units	96,111
Renter Occupied Housing Units	44,679
Median Age	40.5
Median Household Income	\$39,287
Average Household Income	\$52,117
2020 Summary	
Population	343,801
Households	140,669
Families	87,278
Average Household Size	2.31
Owner Occupied Housing Units	95,863
Renter Occupied Housing Units	44,806
Median Age	41.5
Median Household Income	\$44,043
Average Household Income	\$58,767
Trends: 2015-2020 Annual Rate	
Population	-0.02%
Households	-0.02%
Families	-0.13%
Owner Households	-0.05%
Median Household Income	2.31%

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020.

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Demographic and Income Comparison Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

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2015 Households by Income	IL(17003), IL(170...	
	Number	Percent
<\$15,000	25,441	18.1%
\$15,000 - \$24,999	17,972	12.8%
\$25,000 - \$34,999	18,856	13.4%
\$35,000 - \$49,999	22,478	16.0%
\$50,000 - \$74,999	24,532	17.4%
\$75,000 - \$99,999	15,195	10.8%
\$100,000 - \$149,999	11,984	8.5%
\$150,000 - \$199,999	2,646	1.9%
\$200,000+	1,686	1.2%
Median Household Income	\$39,287	
Average Household Income	\$52,117	
Per Capita Income	\$21,669	
2020 Households by Income	Number	
	Number	Percent
<\$15,000	24,460	17.4%
\$15,000 - \$24,999	14,375	10.2%
\$25,000 - \$34,999	16,112	11.5%
\$35,000 - \$49,999	22,665	16.1%
\$50,000 - \$74,999	25,009	17.8%
\$75,000 - \$99,999	18,364	13.1%
\$100,000 - \$149,999	14,296	10.2%
\$150,000 - \$199,999	3,379	2.4%
\$200,000+	2,009	1.4%
Median Household Income	\$44,043	
Average Household Income	\$58,767	
Per Capita Income	\$24,404	

Data Notes: Income is expressed in current dollars.

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020.

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Demographic and Income Comparison Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

2010 Population by Age	IL(17003),IL(170...	
	Number	Percent
Age 0 - 4	19,532	5.7%
Age 5 - 9	20,174	5.9%
Age 10 - 14	19,780	5.7%
Age 15 - 19	23,808	6.9%
Age 20 - 24	27,577	8.0%
Age 25 - 34	42,614	12.4%
Age 35 - 44	41,071	11.9%
Age 45 - 54	49,039	14.2%
Age 55 - 64	43,948	12.8%
Age 65 - 74	30,496	8.8%
Age 75 - 84	18,438	5.4%
Age 85+	8,117	2.4%
2015 Population by Age	Number	
	Percent	
Age 0 - 4	18,557	5.4%
Age 5 - 9	18,979	5.5%
Age 10 - 14	19,367	5.6%
Age 15 - 19	21,014	6.1%
Age 20 - 24	27,893	8.1%
Age 25 - 34	44,438	12.9%
Age 35 - 44	39,995	11.6%
Age 45 - 54	44,456	12.9%
Age 55 - 64	46,710	13.6%
Age 65 - 74	35,560	10.3%
Age 75 - 84	18,782	5.5%
Age 85+	8,458	2.5%
2020 Population by Age	Number	
	Percent	
Age 0 - 4	17,938	5.2%
Age 5 - 9	18,401	5.4%
Age 10 - 14	19,552	5.7%
Age 15 - 19	21,911	6.4%
Age 20 - 24	24,335	7.1%
Age 25 - 34	43,202	12.6%
Age 35 - 44	40,244	11.7%
Age 45 - 54	40,890	11.9%
Age 55 - 64	47,071	13.7%
Age 65 - 74	39,853	11.6%
Age 75 - 84	21,793	6.3%
Age 85+	8,611	2.5%

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020.

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Demographic and Income Comparison Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

		IL(17003),IL(170...	
2010 Race and Ethnicity		Number	Percent
White Alone		306,777	89.0%
Black Alone		24,732	7.2%
American Indian Alone		1,158	0.3%
Asian Alone		3,122	0.9%
Pacific Islander Alone		112	0.0%
Some Other Race Alone		3,225	0.9%
Two or More Races		5,468	1.6%
Hispanic Origin (Any Race)		8,215	2.4%
2015 Race and Ethnicity		Number	Percent
White Alone		303,160	88.1%
Black Alone		25,643	7.4%
American Indian Alone		1,287	0.4%
Asian Alone		3,725	1.1%
Pacific Islander Alone		114	0.0%
Some Other Race Alone		3,756	1.1%
Two or More Races		6,524	1.9%
Hispanic Origin (Any Race)		9,746	2.8%
2020 Race and Ethnicity		Number	Percent
White Alone		299,953	87.2%
Black Alone		26,385	7.7%
American Indian Alone		1,407	0.4%
Asian Alone		4,175	1.2%
Pacific Islander Alone		114	0.0%
Some Other Race Alone		4,314	1.3%
Two or More Races		7,453	2.2%
Hispanic Origin (Any Race)		11,194	3.3%

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020.

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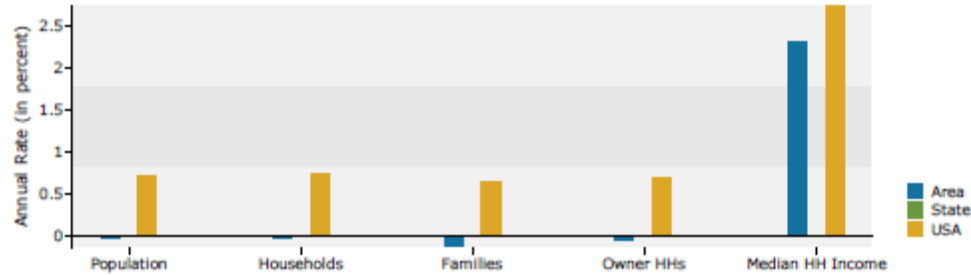
Demographic and Income Comparison Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

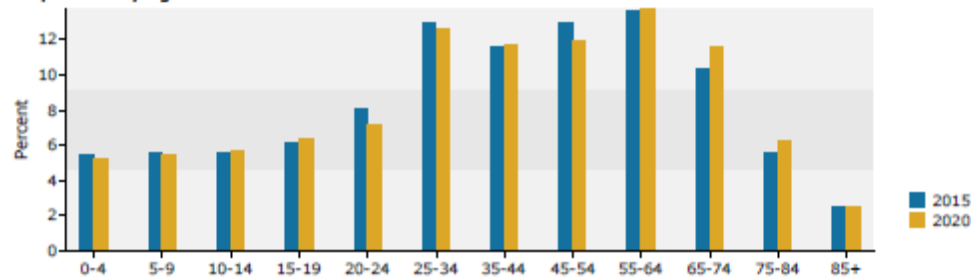
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IL(17003),IL(170...

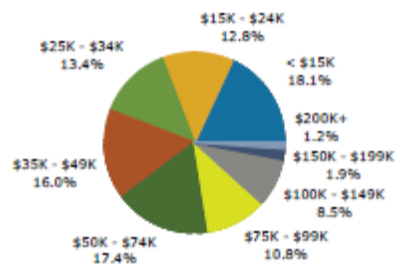
Trends 2015-2020



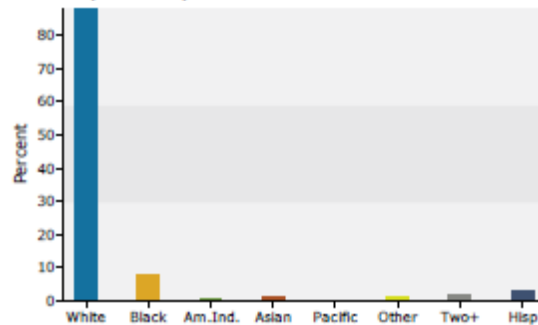
Population by Age



2015 Household Income



2015 Population by Race



Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020.

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Demographic and Income Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

Summary	Census 2010		2015		2020	
Population	344,594		344,209		343,801	
Households	140,637		140,790		140,669	
Families	88,590		87,849		87,278	
Average Household Size	2.32		2.31		2.31	
Owner Occupied Housing Units	98,956		96,111		95,863	
Renter Occupied Housing Units	41,681		44,679		44,806	
Median Age	39.6		40.5		41.5	
Trends: 2015 - 2020 Annual Rate	Area		State		National	
Population	-0.02%		0.00%		0.75%	
Households	-0.02%		0.00%		0.77%	
Families	-0.13%		0.00%		0.69%	
Owner HHs	-0.05%		0.00%		0.70%	
Median Household Income	2.31%		0.00%		2.66%	
			2015		2020	
Households by Income			Number	Percent	Number	Percent
<\$15,000			25,441	18.1%	24,460	17.4%
\$15,000 - \$24,999			17,972	12.8%	14,375	10.2%
\$25,000 - \$34,999			18,856	13.4%	16,112	11.5%
\$35,000 - \$49,999			22,478	16.0%	22,665	16.1%
\$50,000 - \$74,999			24,532	17.4%	25,009	17.8%
\$75,000 - \$99,999			15,195	10.8%	18,364	13.1%
\$100,000 - \$149,999			11,984	8.5%	14,296	10.2%
\$150,000 - \$199,999			2,646	1.9%	3,379	2.4%
\$200,000+			1,686	1.2%	2,009	1.4%
Median Household Income			\$39,287		\$44,043	
Average Household Income			\$52,117		\$58,767	
Per Capita Income			\$21,669		\$24,404	
			2015		2020	
Population by Age	Census 2010		Number	Percent	Number	Percent
0 - 4	19,532	5.7%	18,557	5.4%	17,938	5.2%
5 - 9	20,174	5.9%	18,979	5.5%	18,401	5.4%
10 - 14	19,780	5.7%	19,367	5.6%	19,552	5.7%
15 - 19	23,808	6.9%	21,014	6.1%	21,911	6.4%
20 - 24	27,577	8.0%	27,893	8.1%	24,335	7.1%
25 - 34	42,614	12.4%	44,438	12.9%	43,202	12.6%
35 - 44	41,071	11.9%	39,995	11.6%	40,244	11.7%
45 - 54	49,039	14.2%	44,456	12.9%	40,890	11.9%
55 - 64	43,948	12.8%	46,710	13.6%	47,071	13.7%
65 - 74	30,496	8.8%	35,560	10.3%	39,853	11.6%
75 - 84	18,438	5.4%	18,782	5.5%	21,793	6.3%
85+	8,117	2.4%	8,458	2.5%	8,611	2.5%
			2015		2020	
Race and Ethnicity	Census 2010		Number	Percent	Number	Percent
White Alone	306,777	89.0%	303,160	88.1%	299,953	87.2%
Black Alone	24,732	7.2%	25,643	7.4%	26,385	7.7%
American Indian Alone	1,158	0.3%	1,287	0.4%	1,407	0.4%
Asian Alone	3,122	0.9%	3,725	1.1%	4,175	1.2%
Pacific Islander Alone	112	0.0%	114	0.0%	114	0.0%
Some Other Race Alone	3,225	0.9%	3,756	1.1%	4,314	1.3%
Two or More Races	5,468	1.6%	6,524	1.9%	7,453	2.2%
Hispanic Origin (Any Race)	8,215	2.4%	9,746	2.8%	11,194	3.3%

Data Note: Income is expressed in current dollars.

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020.

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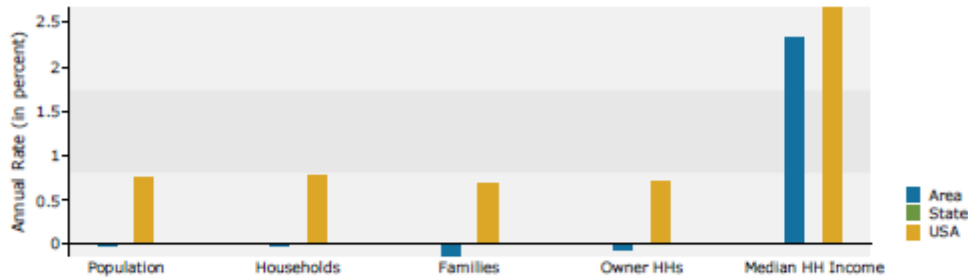


Demographic and Income Profile

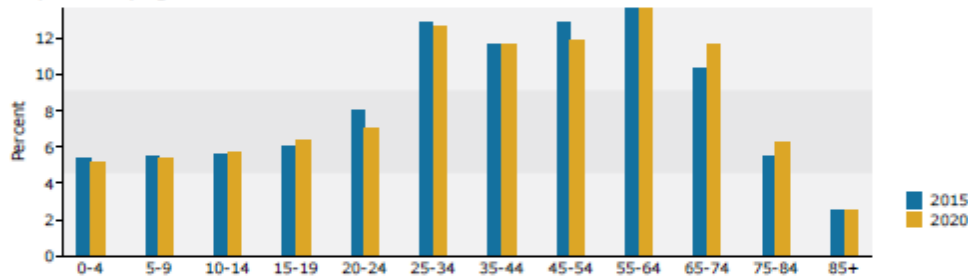
DRA Counties
Alexander County, IL (17003) et al.
Geography: County

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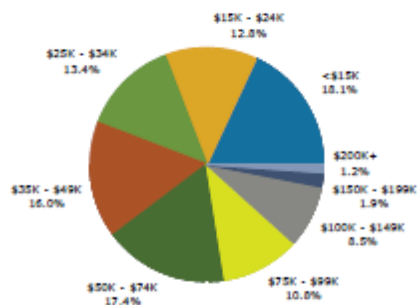
Trends 2015-2020



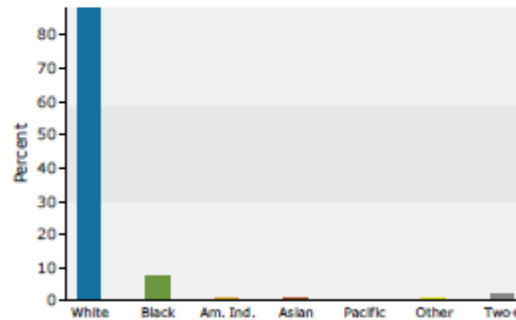
Population by Age



2015 Household Income



2015 Population by Race



2015 Percent Hispanic Origin: 2.8%

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020.

January 27, 2016



Detailed Age Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared by

Summary	Census 2010	2015	2020	2015-2020 Change	2015-2020 Annual Rate
Population	344,594	344,209	343,801	-408	-0.02%
Households	140,637	140,790	140,669	-121	-0.02%
Average Household Size	2.32	2.31	2.31	0.00	0.00%

Total Population by Detailed Age	Census 2010		2015		2020	
	Number	Percent	Number	Percent	Number	Percent
Total	344,594	100.0%	344,209	100.0%	343,801	100.0%
<1	3,868	1.1%	3,705	1.1%	3,608	1.0%
1	3,851	1.1%	3,653	1.1%	3,552	1.0%
2	3,896	1.1%	3,706	1.1%	3,573	1.0%
3	3,919	1.1%	3,693	1.1%	3,537	1.0%
4	3,998	1.2%	3,800	1.1%	3,668	1.1%
5	3,947	1.1%	3,732	1.1%	3,631	1.1%
6	4,123	1.2%	3,794	1.1%	3,647	1.1%
7	4,092	1.2%	3,781	1.1%	3,662	1.1%
8	4,016	1.2%	3,894	1.1%	3,784	1.1%
9	3,996	1.2%	3,778	1.1%	3,677	1.1%
10	4,060	1.2%	3,909	1.1%	3,901	1.1%
11	3,919	1.1%	3,883	1.1%	3,888	1.1%
12	4,007	1.2%	3,954	1.1%	4,011	1.2%
13	3,827	1.1%	3,852	1.1%	3,904	1.1%
14	3,967	1.2%	3,769	1.1%	3,848	1.1%
15	4,184	1.2%	3,710	1.1%	3,878	1.1%
16	4,323	1.3%	3,742	1.1%	4,021	1.2%
17	4,313	1.3%	3,713	1.1%	3,956	1.2%
18	5,104	1.5%	4,476	1.3%	4,648	1.4%
19	5,884	1.7%	5,373	1.6%	5,408	1.6%
20 - 24	27,577	8.0%	27,893	8.1%	24,335	7.1%
25 - 29	22,221	6.4%	22,978	6.7%	21,836	6.4%
30 - 34	20,393	5.9%	21,460	6.2%	21,366	6.2%
35 - 39	20,427	5.9%	19,618	5.7%	20,585	6.0%
40 - 44	20,644	6.0%	20,377	5.9%	19,659	5.7%
45 - 49	24,279	7.0%	20,539	6.0%	20,497	6.0%
50 - 54	24,760	7.2%	23,917	6.9%	20,393	5.9%
55 - 59	22,982	6.7%	24,306	7.1%	23,348	6.8%
60 - 64	20,966	6.1%	22,404	6.5%	23,723	6.9%
65 - 69	17,059	5.0%	20,113	5.8%	21,519	6.3%
70 - 74	13,437	3.9%	15,447	4.5%	18,334	5.3%
75 - 79	10,487	3.0%	11,035	3.2%	13,193	3.8%
80 - 84	7,951	2.3%	7,747	2.3%	8,600	2.5%
85+	8,117	2.4%	8,458	2.5%	8,611	2.5%
<18	72,306	21.0%	68,068	19.8%	67,746	19.7%
18+	272,288	79.0%	276,141	80.2%	276,055	80.3%
21+	255,303	74.1%	260,269	75.6%	260,583	75.8%
Median Age	39.6		40.5		41.5	

Sources: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020.

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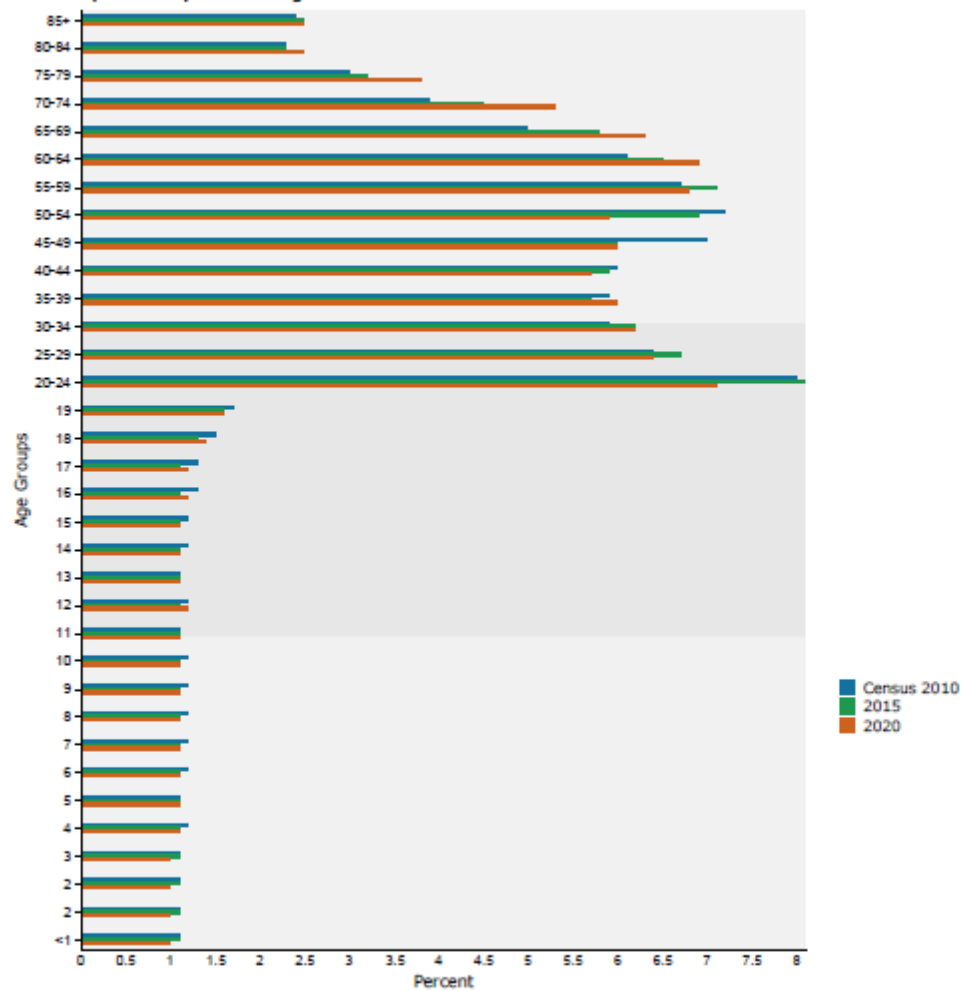


Detailed Age Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared by

Total Population by Detailed Age



Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020.

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Detailed Age Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared by

Male Population by Detailed Age	Census 2010		2015		2020	
	Number	Percent	Number	Percent	Number	Percent
Total	174,346	100.0%	175,006	100.0%	175,415	100.0%
<1	2,042	1.2%	1,918	1.1%	1,871	1.1%
1	1,972	1.1%	1,890	1.1%	1,840	1.0%
2	2,039	1.2%	1,921	1.1%	1,850	1.1%
3	1,998	1.1%	1,907	1.1%	1,825	1.0%
4	2,026	1.2%	1,966	1.1%	1,901	1.1%
5	1,989	1.1%	1,928	1.1%	1,872	1.1%
6	2,124	1.2%	1,958	1.1%	1,886	1.1%
7	2,073	1.2%	1,940	1.1%	1,889	1.1%
8	2,044	1.2%	2,022	1.2%	1,972	1.1%
9	2,075	1.2%	1,962	1.1%	1,934	1.1%
10	2,079	1.2%	1,988	1.1%	2,006	1.1%
11	1,981	1.1%	1,973	1.1%	2,013	1.1%
12	2,060	1.2%	2,005	1.1%	2,075	1.2%
13	1,950	1.1%	1,952	1.1%	2,020	1.2%
14	2,042	1.2%	1,925	1.1%	1,985	1.1%
15	2,146	1.2%	1,933	1.1%	2,029	1.2%
16	2,264	1.3%	1,977	1.1%	2,122	1.2%
17	2,281	1.3%	1,991	1.1%	2,105	1.2%
18	2,690	1.5%	2,366	1.4%	2,447	1.4%
19	3,095	1.8%	2,846	1.6%	2,856	1.6%
20 - 24	14,997	8.6%	15,341	8.8%	13,453	7.7%
25 - 29	12,168	7.0%	12,507	7.1%	12,080	6.9%
30 - 34	10,991	6.3%	11,654	6.7%	11,570	6.6%
35 - 39	10,807	6.2%	10,483	6.0%	11,040	6.3%
40 - 44	10,915	6.3%	10,710	6.1%	10,408	5.9%
45 - 49	12,598	7.2%	10,828	6.2%	10,767	6.1%
50 - 54	12,475	7.2%	12,205	7.0%	10,542	6.0%
55 - 59	11,492	6.6%	12,076	6.9%	11,716	6.7%
60 - 64	10,307	5.9%	11,086	6.3%	11,624	6.6%
65 - 69	8,115	4.7%	9,696	5.5%	10,457	6.0%
70 - 74	6,307	3.6%	7,199	4.1%	8,720	5.0%
75 - 79	4,566	2.6%	4,971	2.8%	5,921	3.4%
80 - 84	3,134	1.8%	3,142	1.8%	3,654	2.1%
85+	2,504	1.4%	2,740	1.6%	2,965	1.7%
<18	37,185	21.3%	35,156	20.1%	35,195	20.1%
18+	137,161	78.7%	139,850	79.9%	140,220	79.9%
21+	128,112	73.5%	131,294	75.0%	131,899	75.2%
Median Age	37.8		38.6		39.6	

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020.

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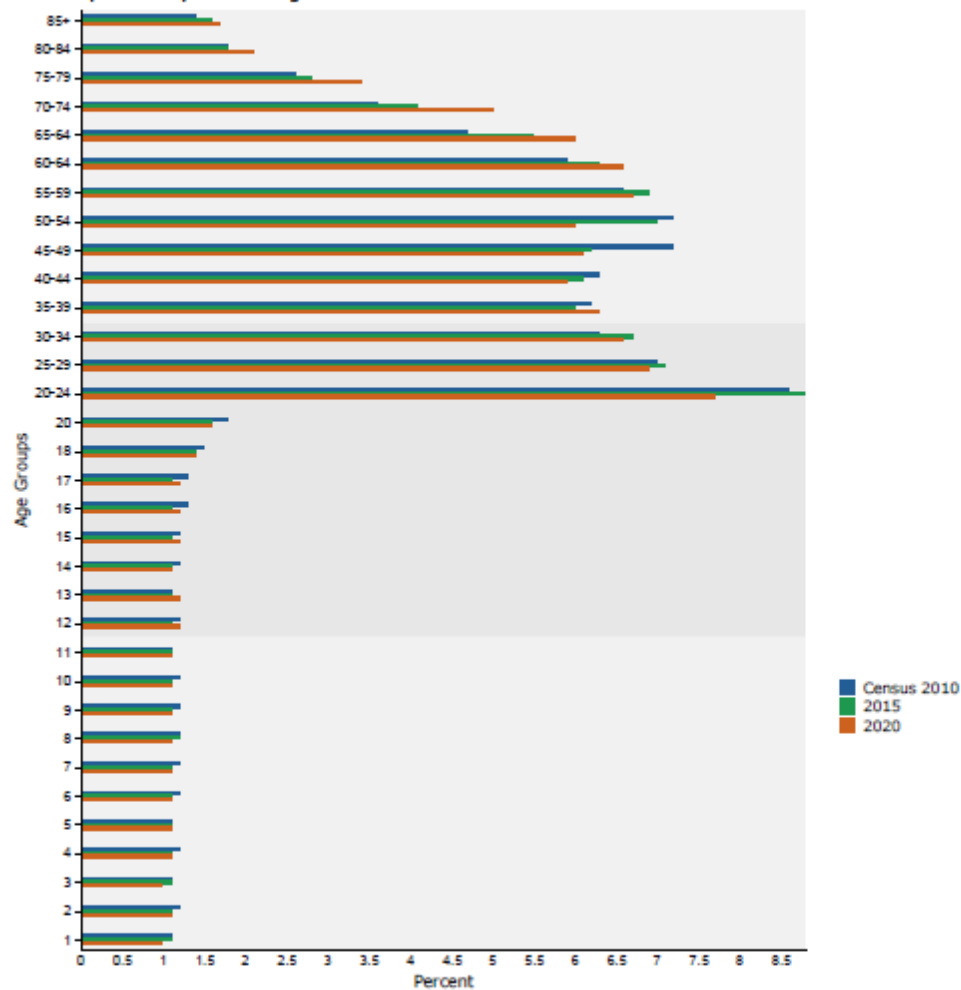


Detailed Age Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared by

Male Population by Detailed Age



Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020.

January 27, 2016



Detailed Age Profile

DRA Counties
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Geography: County

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Female Population by Detailed Age	Census 2010		2015		2020	
	Number	Percent	Number	Percent	Number	Percent
Total	170,248	100.0%	169,203	100.0%	168,386	100.0%
<1	1,826	1.1%	1,787	1.1%	1,737	1.0%
1	1,879	1.1%	1,763	1.0%	1,712	1.0%
2	1,857	1.1%	1,785	1.1%	1,723	1.0%
3	1,921	1.1%	1,786	1.1%	1,712	1.0%
4	1,972	1.2%	1,834	1.1%	1,767	1.0%
5	1,958	1.2%	1,804	1.1%	1,759	1.0%
6	1,999	1.2%	1,836	1.1%	1,761	1.0%
7	2,019	1.2%	1,841	1.1%	1,773	1.1%
8	1,972	1.2%	1,872	1.1%	1,812	1.1%
9	1,921	1.1%	1,816	1.1%	1,743	1.0%
10	1,981	1.2%	1,921	1.1%	1,895	1.1%
11	1,938	1.1%	1,910	1.1%	1,875	1.1%
12	1,947	1.1%	1,948	1.2%	1,936	1.1%
13	1,877	1.1%	1,900	1.1%	1,884	1.1%
14	1,925	1.1%	1,844	1.1%	1,863	1.1%
15	2,038	1.2%	1,777	1.1%	1,849	1.1%
16	2,059	1.2%	1,765	1.0%	1,899	1.1%
17	2,032	1.2%	1,722	1.0%	1,851	1.1%
18	2,414	1.4%	2,110	1.2%	2,201	1.3%
19	2,789	1.6%	2,527	1.5%	2,552	1.5%
20 - 24	12,580	7.4%	12,552	7.4%	10,882	6.5%
25 - 29	10,053	5.9%	10,471	6.2%	9,756	5.8%
30 - 34	9,402	5.5%	9,806	5.8%	9,796	5.8%
35 - 39	9,620	5.7%	9,135	5.4%	9,545	5.7%
40 - 44	9,729	5.7%	9,667	5.7%	9,251	5.5%
45 - 49	11,681	6.9%	9,711	5.7%	9,730	5.8%
50 - 54	12,285	7.2%	11,712	6.9%	9,851	5.9%
55 - 59	11,490	6.7%	12,230	7.2%	11,632	6.9%
60 - 64	10,659	6.3%	11,318	6.7%	12,099	7.2%
65 - 69	8,944	5.3%	10,417	6.2%	11,062	6.6%
70 - 74	7,130	4.2%	8,248	4.9%	9,614	5.7%
75 - 79	5,921	3.5%	6,064	3.6%	7,272	4.3%
80 - 84	4,817	2.8%	4,605	2.7%	4,946	2.9%
85+	5,613	3.3%	5,718	3.4%	5,646	3.4%
<18	35,121	20.6%	32,912	19.5%	32,551	19.3%
18+	135,127	79.4%	136,291	80.5%	135,835	80.7%
21+	127,191	74.7%	128,975	76.2%	128,684	76.4%
Median Age	41.6		42.6		43.7	

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020.

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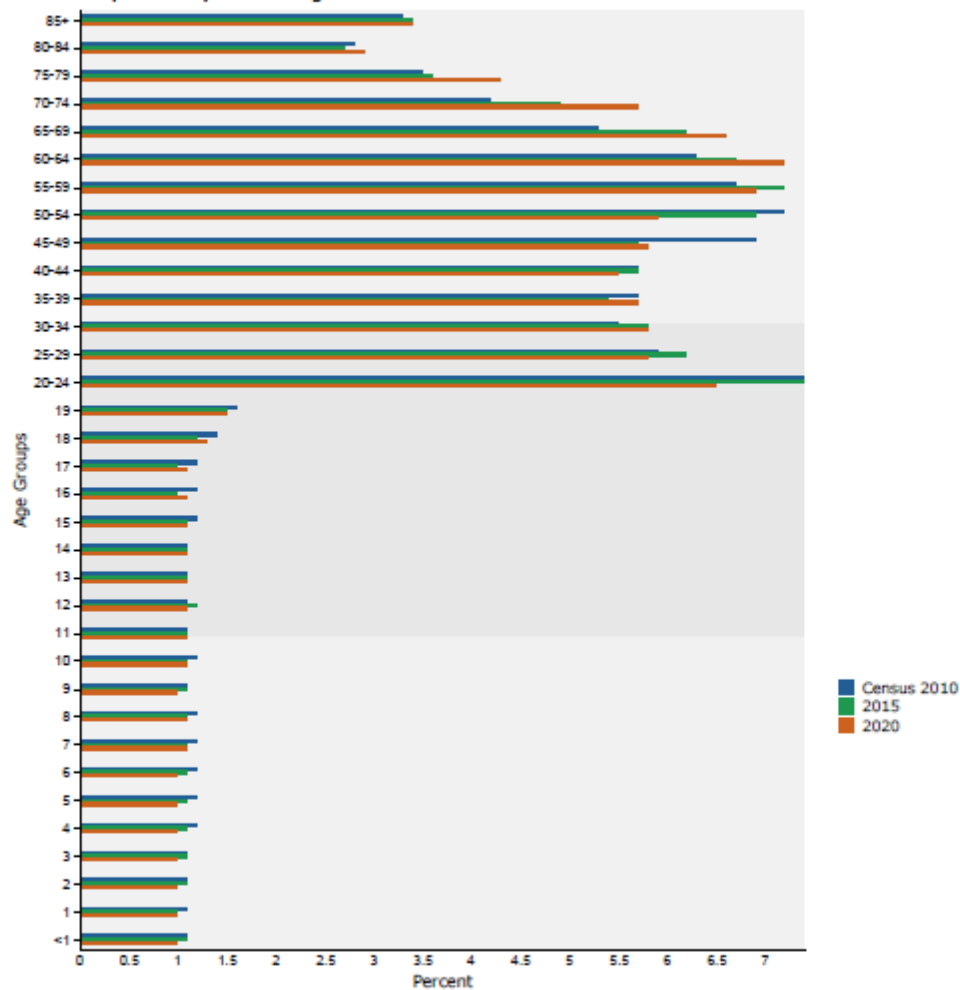


Detailed Age Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared by

Female Population by Detailed Age



Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020.

January 27, 2016



Disposable Income Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	Census 2010	2015	2020	2015-2020 Change	2015-2020 Annual Rate
Population	344,594	344,209	343,801	-408	-0.02%
Median Age	39.6	40.5	41.5	1.0	0.49%
Households	140,637	140,790	140,669	-121	-0.02%
Average Household Size	2.32	2.31	2.31	0.00	0.00%

2015 Households by Disposable Income	Number	Percent
Total	140,790	100.0%
<\$15,000	30,036	21.3%
\$15,000-\$24,999	25,055	17.8%
\$25,000-\$34,999	20,861	14.8%
\$35,000-\$49,999	23,620	16.8%
\$50,000-\$74,999	24,749	17.6%
\$75,000-\$99,999	8,655	6.1%
\$100,000-\$149,999	6,276	4.5%
\$150,000-\$199,999	964	0.7%
\$200,000+	574	0.4%
Median Disposable Income	\$31,695	
Average Disposable Income	\$41,116	

2015 Disposable Income by Age of Householder	Number of Households						
	<25	25-34	35-44	45-54	55-64	65-74	75+
Total	8,734	20,018	19,977	23,649	27,104	22,582	18,726
<\$15,000	3,987	3,940	3,228	3,784	5,762	4,818	4,517
\$15,000-\$24,999	1,364	2,718	1,874	2,705	4,158	4,584	7,652
\$25,000-\$34,999	1,276	3,468	3,120	3,376	3,834	3,701	2,086
\$35,000-\$49,999	1,068	3,729	3,829	3,867	4,799	4,082	2,246
\$50,000-\$74,999	739	4,056	5,086	5,614	5,104	3,139	1,011
\$75,000-\$99,999	204	1,196	1,665	2,087	1,916	992	595
\$100,000-\$149,999	80	731	921	1,862	1,170	997	515
\$150,000-\$199,999	1	128	167	221	217	164	66
\$200,000+	15	52	87	133	144	105	38
Median Disposable Income	\$17,011	\$34,542	\$40,557	\$41,324	\$34,306	\$29,277	\$19,758
Average Disposable Income	\$24,892	\$41,619	\$47,544	\$50,334	\$42,878	\$39,140	\$29,479

Data Note: Disposable Income is after-tax household income. Disposable income forecasts are based on the Current Population Survey, U.S. Census Bureau. Detail may not sum to totals due to rounding.
Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020.

January 27, 2016



Executive Summary

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	IL(17003),IL(170...
Population	
2000 Population	346,566
2010 Population	344,594
2015 Population	344,209
2020 Population	343,801
2000-2010 Annual Rate	-0.06%
2010-2015 Annual Rate	-0.02%
2015-2020 Annual Rate	-0.02%
2015 Male Population	50.8%
2015 Female Population	49.2%
2015 Median Age	40.5

In the identified area, the current year population is 344,209. In 2010, the Census count in the area was 344,594. The rate of change since 2010 was -0.02% annually. The five-year projection for the population in the area is 343,801 representing a change of -0.02% annually from 2015 to 2020. Currently, the population is 50.8% male and 49.2% female.

Median Age

The median age in this area is 40.5, compared to U.S. median age of 37.9.

Race and Ethnicity

2015 White Alone	88.1%
2015 Black Alone	7.4%
2015 American Indian/Alaska Native Alone	0.4%
2015 Asian Alone	1.1%
2015 Pacific Islander Alone	0.0%
2015 Other Race	1.1%
2015 Two or More Races	1.9%
2015 Hispanic Origin (Any Race)	2.8%

Persons of Hispanic origin represent 2.8% of the population in the identified area compared to 17.6% of the U.S. population. Persons of Hispanic Origin may be of any race. The Diversity Index, which measures the probability that two people from the same area will be from different race/ethnic groups, is 26.2 in the identified area, compared to 63.0 for the U.S. as a whole.

Households	
2000 Households	138,474
2010 Households	140,637
2015 Total Households	140,790
2020 Total Households	140,669
2000-2010 Annual Rate	0.16%
2010-2015 Annual Rate	0.02%
2015-2020 Annual Rate	-0.02%
2015 Average Household Size	2.31

The household count in this area has changed from 140,637 in 2010 to 140,790 in the current year, a change of 0.02% annually. The five-year projection of households is 140,669, a change of -0.02% annually from the current year total. Average household size is currently 2.31, compared to 2.32 in the year 2010. The number of families in the current year is 87,849 in the specified area.

Data Note: Income is expressed in current dollars

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.

January 27, 2016



Executive Summary

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	IL(17003),IL(170...
Median Household Income	
2015 Median Household Income	\$39,287
2020 Median Household Income	\$44,043
2015-2020 Annual Rate	2.31%
Average Household Income	
2015 Average Household Income	\$52,117
2020 Average Household Income	\$58,767
2015-2020 Annual Rate	2.43%
Per Capita Income	
2015 Per Capita Income	\$21,669
2020 Per Capita Income	\$24,404
2015-2020 Annual Rate	2.41%

Current median household income is \$39,287 in the area, compared to \$53,217 for all U.S. households. Median household income is projected to be \$44,043 in five years, compared to \$60,683 for all U.S. households

Current average household income is \$52,117 in this area, compared to \$74,699 for all U.S. households. Average household income is projected to be \$58,767 in five years, compared to \$84,910 for all U.S. households

Current per capita income is \$21,669 in the area, compared to the U.S. per capita income of \$28,597. The per capita income is projected to be \$24,404 in five years, compared to \$32,501 for all U.S. households

Housing	
2000 Total Housing Units	154,924
2000 Owner Occupied Housing Units	101,085
2000 Renter Occupied Housing Units	37,389
2000 Vacant Housing Units	16,450
2010 Total Housing Units	159,098
2010 Owner Occupied Housing Units	98,956
2010 Renter Occupied Housing Units	41,681
2010 Vacant Housing Units	18,461
2015 Total Housing Units	161,032
2015 Owner Occupied Housing Units	96,111
2015 Renter Occupied Housing Units	44,679
2015 Vacant Housing Units	20,242
2020 Total Housing Units	161,852
2020 Owner Occupied Housing Units	95,863
2020 Renter Occupied Housing Units	44,806
2020 Vacant Housing Units	21,183

Currently, 59.7% of the 161,032 housing units in the area are owner occupied; 27.7% are renter occupied; and 12.6% are vacant. Currently, in the U.S., 55.7% of the housing units in the area are owner occupied; 32.8% are renter occupied; and 11.6% are vacant. In 2010, there were 159,098 housing units in the area - 62.2% owner occupied, 26.2% renter occupied, and 11.6% vacant. The annual rate of change in housing units since 2010 is 0.54%. Median home value in the area is \$98,099, compared to a median home value of \$200,006 for the U.S. In five years, median value is projected to change by 4.60% annually to \$122,855.

Data Note: Income is expressed in current dollars

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.

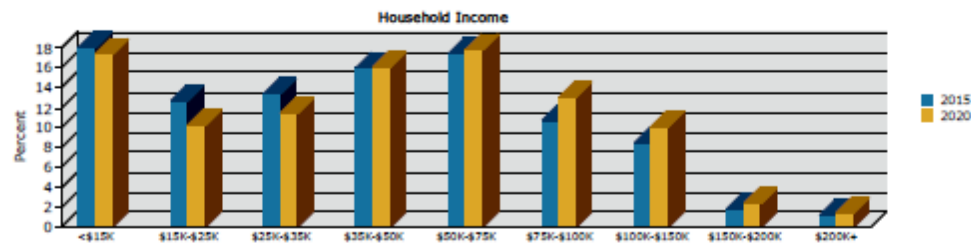
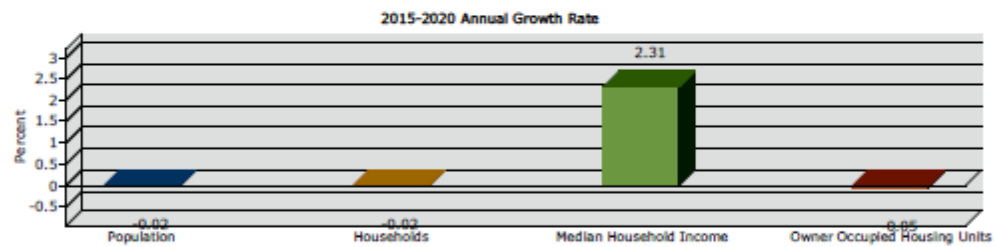
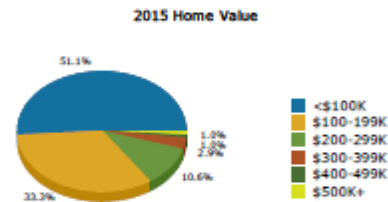
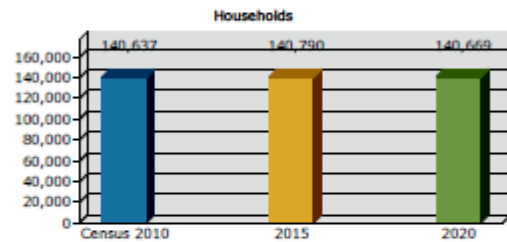
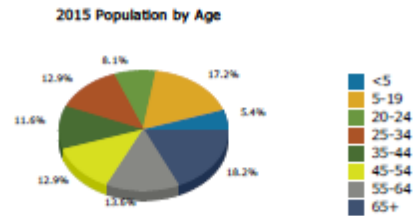
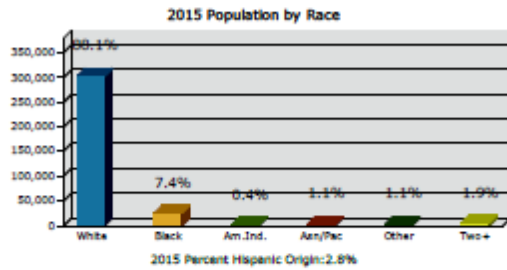
January 27, 2016



Graphic Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared



Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020.

January 27, 2016



House and Home Expenditures

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

2015 Housing Summary		2015 Demographic Summary	
Housing Units	161,032	Population	344,209
2015-2020 Percent Change	0.51%	Households	140,790
Percent Occupied	87.4%	Families	87,849
Percent Owner Households	68.3%	Median Age	40.5
Median Home Value	\$98,099	Median Household Income	\$39,287
	Spending Potential Index	Average Amount Spent	Total
Owned Dwellings	65	\$7,441.83	\$1,047,735,892
Mortgage Interest	61	\$2,484.56	\$349,800,659
Mortgage Principal	64	\$1,398.07	\$196,834,959
Property Taxes	65	\$1,640.15	\$230,917,228
Homeowners Insurance	78	\$377.93	\$53,208,360
Ground Rent	80	\$56.20	\$7,912,512
Maintenance and Remodeling Services	69	\$1,171.03	\$164,869,316
Maintenance and Remodeling Materials	86	\$258.99	\$36,463,533
Property Management and Security	48	\$54.90	\$7,729,326
Rented Dwellings	62	\$2,659.55	\$374,437,519
Rent	61	\$2,527.17	\$355,799,811
Rent Received as Pay	83	\$95.90	\$13,502,463
Renters' Insurance	70	\$13.08	\$1,840,883
Maintenance and Repair Services	67	\$14.27	\$2,009,543
Maintenance and Repair Materials	69	\$9.13	\$1,284,819
Owned Vacation Homes	54	\$329.09	\$46,332,263
Mortgage Payment	60	\$104.73	\$14,744,352
Property Taxes	60	\$87.07	\$12,258,283
Homeowners Insurance	67	\$11.86	\$1,669,836
Maintenance and Remodeling	44	\$102.88	\$14,484,777
Property Management and Security	71	\$22.55	\$3,175,015
Housing While Attending School	61	\$58.04	\$8,171,148
Household Operations	66	\$1,211.39	\$170,552,084
Child Care	58	\$259.15	\$36,485,490
Care for Elderly or Handicapped	48	\$37.93	\$5,340,734
Appliance Rental and Repair	74	\$18.12	\$2,551,513
Computer Information Services	71	\$319.11	\$44,928,140
Home Security System Services	67	\$24.45	\$3,442,304
Non-Apparel Household Laundry/Dry Cleaning	58	\$17.95	\$2,526,986
Housekeeping Services	52	\$85.59	\$12,050,339
Lawn and Garden	76	\$331.21	\$46,631,487
Moving/Storage/Freight Express	62	\$45.71	\$6,434,998
Installation of Computers	64	\$0.43	\$61,110
PC Repair (Personal Use)	76	\$6.24	\$877,867
Reupholstering/Furniture Repair	54	\$3.33	\$468,991
Termite/Pest Control	72	\$24.21	\$3,408,317
Water Softening Services	106	\$6.70	\$943,443
Internet Services Away from Home	72	\$7.63	\$1,074,233
Voice Over IP Service	50	\$7.14	\$1,005,484
Other Home Services (1)	63	\$16.48	\$2,320,649

Data Note: The Spending Potential Index (SPI) is household-based, and represents the amount spent for a product or service relative to a national average of 100. Detail may not sum to totals due to rounding.
Source: Esri forecasts for 2015 and 2020; Consumer Spending data are derived from the 2011 and 2012 Consumer Expenditure Surveys, Bureau of Labor Statistics.

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House and Home Expenditures

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	Spending Potential Index	Average Amount Spent	Total
Utilities, Fuels, Public Services	76	\$3,856.31	\$542,929,352
Bottled Gas	130	\$92.50	\$13,022,836
Electricity	81	\$1,558.87	\$219,473,442
Fuel Oil	73	\$85.60	\$12,051,910
Natural Gas	66	\$355.67	\$50,074,520
Phone Services	75	\$1,261.90	\$177,662,984
Water and Other Public Services	69	\$485.21	\$68,313,388
Coal/Wood/Other Fuel	138	\$16.55	\$2,330,273
Housekeeping Supplies	75	\$545.18	\$76,755,906
Laundry and Cleaning Supplies	79	\$161.61	\$22,752,495
Postage and Stationery	73	\$131.38	\$18,497,407
Other HH Products (2)	75	\$252.19	\$35,506,004
Household Textiles	69	\$68.04	\$9,578,738
Bathroom Linens	68	\$9.15	\$1,288,510
Bedroom Linens	66	\$33.29	\$4,687,409
Kitchen and Dining Room Linens	67	\$1.71	\$240,865
Curtains and Draperies	77	\$11.32	\$1,593,564
Silpcovers, Decorative Pillows	56	\$2.89	\$407,250
Materials for Silpcovers/Curtains	79	\$8.84	\$1,244,133
Other Linens	62	\$0.83	\$117,006
Furniture	68	\$353.62	\$49,786,268
Mattresses and Box Springs	66	\$62.94	\$8,860,722
Other Bedroom Furniture	73	\$67.29	\$9,474,088
Sofas	67	\$88.96	\$12,524,538
Living Room Tables and Chairs	75	\$49.41	\$6,956,771
Kitchen, Dining Room Furniture	67	\$27.25	\$3,837,060
Infant Furniture	67	\$8.18	\$1,151,193
Outdoor Furniture	64	\$16.77	\$2,360,741
Wall Units, Cabinets, Other Furniture (3)	65	\$32.82	\$4,621,155
Major Appliances	74	\$198.13	\$27,894,711
Dishwashers and Disposals	65	\$14.32	\$2,015,802
Refrigerators and Freezers	73	\$57.22	\$8,055,777
Clothes Washers	74	\$34.76	\$4,894,176
Clothes Dryers	80	\$26.83	\$3,777,111
Cooking Stoves and Ovens	70	\$25.92	\$3,649,153
Microwave Ovens	68	\$9.15	\$1,287,802
Window Air Conditioners	95	\$6.37	\$896,376
Electric Floor Cleaning Equipment	76	\$16.81	\$2,367,219
Sewing Machines and Miscellaneous Appliances	75	\$6.76	\$951,296

Data Note: The Spending Potential Index (SPI) is household-based, and represents the amount spent for a product or service relative to a national average of 100. Detail may not sum to totals due to rounding.

Source: Esri forecasts for 2015 and 2020; Consumer Spending data are derived from the 2011 and 2012 Consumer Expenditure Surveys, Bureau of Labor Statistics.

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House and Home Expenditures

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	Spending Potential Index	Average Amount Spent	Total
Household Items			
Rugs	67	\$16.52	\$2,325,299
Housewares	70	\$50.40	\$7,095,140
Small Appliances	75	\$34.22	\$4,818,345
Window Coverings	54	\$11.27	\$1,586,868
Lamps and Other Lighting Fixtures	64	\$10.55	\$1,484,820
Infant Equipment	66	\$12.76	\$1,796,701
Rental of Furniture	117	\$8.58	\$1,207,529
Laundry and Cleaning Equipment	74	\$18.74	\$2,638,567
Closet and Storage Items	68	\$13.70	\$1,929,288
Luggage	59	\$5.40	\$759,842
Clocks and Other Household Decoratives	77	\$128.04	\$18,027,368
Telephones and Accessories	78	\$39.09	\$5,503,630
Telephone Answering Devices	66	\$0.54	\$75,631
Grills and Outdoor Equipment	70	\$27.71	\$3,901,503
Power Tools	87	\$45.50	\$6,405,374
Hand Tools	79	\$6.92	\$973,845
Office Furniture/Equipment for Home Use	65	\$9.53	\$1,341,791
Computers and Hardware for Home Use	68	\$146.75	\$20,660,558
Portable Memory	66	\$3.53	\$496,716
Computer Software	60	\$12.07	\$1,699,484
Computer Accessories	69	\$13.12	\$1,847,432
Personal Digital Assistants	69	\$5.08	\$715,243
Other Household Items (4)	74	\$70.26	\$9,891,831

(1) Other Home Services include miscellaneous home services and small repair jobs not already specified.

(2) Other HH Products includes paper towels, napkins, toilet tissue, facial tissue, and miscellaneous household products, such as paper, plastic and foil products.

(3) Wall Units Cabinets and Other Furniture includes modular wall units, shelves or cabinets, and other living room, family or recreation room furniture including desks.

(4) Other Household Items includes the purchase/rental of smoke alarms and detectors for owned and rented homes, other household appliances for owned and rented homes, curtain and drapery hardware, rope, portable ladders, sheds, non-permanent shelves and shelving, and miscellaneous household equipment and parts.

Data Note: The Spending Potential Index (SPI) is household-based, and represents the amount spent for a product or service relative to a national average of 100. Detail may not sum to totals due to rounding.

Source: Esri forecasts for 2015 and 2020; Consumer Spending data are derived from the 2011 and 2012 Consumer Expenditure Surveys, Bureau of Labor Statistics.

January 27, 2016



Household Income Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

Summary	2015	2020	2015-2020 Change	2015-2020 Annual Rate
Population	344,209	343,801	-408	-0.02%
Households	140,790	140,669	-121	-0.02%
Median Age	40.5	41.5	1.0	0.49%
Average Household Size	2.31	2.31	0.00	0.00%

Households by Income	2015		2020	
	Number	Percent	Number	Percent
Household	140,790	100%	140,669	100%
<\$15,000	25,441	18.1%	24,460	17.4%
\$15,000-\$24,999	17,972	12.8%	14,375	10.2%
\$25,000-\$34,999	18,856	13.4%	16,112	11.5%
\$35,000-\$49,999	22,478	16.0%	22,665	16.1%
\$50,000-\$74,999	24,532	17.4%	25,009	17.8%
\$75,000-\$99,999	15,195	10.8%	18,364	13.1%
\$100,000-\$149,999	11,984	8.5%	14,296	10.2%
\$150,000-\$199,999	2,646	1.9%	3,379	2.4%
\$200,000+	1,686	1.2%	2,009	1.4%
Median Household Income	\$39,287		\$44,043	
Average Household Income	\$52,117		\$58,767	
Per Capita Income	\$21,669		\$24,404	

Data Note: Income reported for July 1, 2020 represents annual income for the preceding year, expressed in current (2019) dollars, including an adjustment for inflation.
Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri Forecasts for 2015 and 2020.

January 27, 2016



Household Income Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

2015 Households by Income and Age of Householder							
	<25	25-34	35-44	45-54	55-64	65-74	75+
HH Income Base	8,734	20,018	19,977	23,649	27,104	22,582	18,726
<\$15,000	3,760	3,773	2,569	3,418	4,896	3,562	3,463
\$15,000-\$24,999	1,182	1,958	1,657	1,805	2,906	3,152	5,312
\$25,000-\$34,999	1,026	2,403	2,203	2,527	3,039	3,859	3,799
\$35,000-\$49,999	1,317	3,382	2,996	3,535	4,186	4,238	2,824
\$50,000-\$74,999	819	3,972	4,383	4,918	5,070	3,977	1,393
\$75,000-\$99,999	324	2,291	3,108	3,515	3,308	1,729	920
\$100,000-\$149,999	235	1,695	2,376	2,898	2,739	1,358	683
\$150,000-\$199,999	55	339	373	656	577	420	226
\$200,000+	16	205	312	377	383	287	106
Median HH Income	\$19,165	\$42,023	\$52,116	\$51,816	\$43,550	\$36,814	\$26,088
Average HH Income	\$29,732	\$52,595	\$61,682	\$62,324	\$55,876	\$49,315	\$36,892
Percent Distribution							
	<25	25-34	35-44	45-54	55-64	65-74	75+
HH Income Base	100%	100%	100%	100%	100%	100%	100%
<\$15,000	43.1%	18.8%	12.9%	14.5%	18.1%	15.8%	18.5%
\$15,000-\$24,999	13.5%	9.8%	8.3%	7.6%	10.7%	14.0%	28.4%
\$25,000-\$34,999	11.7%	12.0%	11.0%	10.7%	11.2%	17.1%	20.3%
\$35,000-\$49,999	15.1%	16.9%	15.0%	14.9%	15.4%	18.8%	15.1%
\$50,000-\$74,999	9.4%	19.8%	21.9%	20.8%	18.7%	17.6%	7.4%
\$75,000-\$99,999	3.7%	11.4%	15.6%	14.9%	12.2%	7.7%	4.9%
\$100,000-\$149,999	2.7%	8.5%	11.9%	12.3%	10.1%	6.0%	3.6%
\$150,000-\$199,999	0.6%	1.7%	1.9%	2.8%	2.1%	1.9%	1.2%
\$200,000+	0.2%	1.0%	1.6%	1.6%	1.4%	1.3%	0.6%

Data Note: Income reported for July 1, 2020 represents annual income for the preceding year, expressed in current (2019) dollars, including an adjustment for inflation.
Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri Forecasts for 2015 and 2020.

January 27, 2016



Household Income Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

2020 Households by Income and Age of Householder							
	<25	25-34	35-44	45-54	55-64	65-74	75+
HH Income Base	8,014	19,164	19,838	21,352	26,815	24,851	20,635
<\$15,000	3,518	3,494	2,423	2,873	4,501	3,734	3,917
\$15,000-\$24,999	868	1,504	1,229	1,213	2,006	2,720	4,835
\$25,000-\$34,999	862	1,891	1,767	1,842	2,387	3,585	3,778
\$35,000-\$49,999	1,231	3,213	2,866	2,986	4,144	4,782	3,443
\$50,000-\$74,999	813	3,891	4,309	4,263	5,253	4,715	1,765
\$75,000-\$99,999	381	2,680	3,663	3,800	4,052	2,439	1,349
\$100,000-\$149,999	250	1,855	2,762	3,186	3,292	1,901	1,050
\$150,000-\$199,999	72	414	454	789	690	604	356
\$200,000+	19	222	365	400	490	371	142
Median HH Income	\$19,732	\$46,826	\$57,082	\$57,952	\$51,161	\$41,103	\$28,307
Average HH Income	\$32,625	\$58,573	\$69,078	\$70,806	\$64,273	\$56,272	\$42,577
Percent Distribution							
	<25	25-34	35-44	45-54	55-64	65-74	75+
HH Income Base	100%	100%	100%	100%	100%	100%	100%
<\$15,000	43.9%	18.2%	12.2%	13.5%	16.8%	15.0%	19.0%
\$15,000-\$24,999	10.8%	7.8%	6.2%	5.7%	7.5%	10.9%	23.4%
\$25,000-\$34,999	10.8%	9.9%	8.9%	8.6%	8.9%	14.4%	18.3%
\$35,000-\$49,999	15.4%	16.8%	14.4%	14.0%	15.5%	19.2%	16.7%
\$50,000-\$74,999	10.1%	20.3%	21.7%	20.0%	19.6%	19.0%	8.6%
\$75,000-\$99,999	4.8%	14.0%	18.5%	17.8%	15.1%	9.8%	6.5%
\$100,000-\$149,999	3.1%	9.7%	13.9%	14.9%	12.3%	7.6%	5.1%
\$150,000-\$199,999	0.9%	2.2%	2.3%	3.7%	2.6%	2.4%	1.7%
\$200,000+	0.2%	1.2%	1.8%	1.9%	1.8%	1.5%	0.7%

Data Note: Income reported for July 1, 2020 represents annual income for the preceding year, expressed in current (2019) dollars, including an adjustment for inflation.
Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri Forecasts for 2015 and 2020.

January 27, 2016



Market Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	IL(17003),IL(170...
Population Summary	
2000 Total Population	346,566
2010 Total Population	344,594
2015 Total Population	344,209
2015 Group Quarters	18,540
2020 Total Population	343,801
2015-2020 Annual Rate	-0.02%
Household Summary	
2000 Households	138,474
2000 Average Household Size	2.34
2010 Households	140,637
2010 Average Household Size	2.32
2015 Households	140,790
2015 Average Household Size	2.31
2020 Households	140,669
2020 Average Household Size	2.31
2015-2020 Annual Rate	-0.02%
2010 Families	88,590
2010 Average Family Size	2.88
2015 Families	87,849
2015 Average Family Size	2.88
2020 Families	87,278
2020 Average Family Size	2.88
2015-2020 Annual Rate	-0.13%
Housing Unit Summary	
2000 Housing Units	154,924
Owner Occupied Housing Units	65.2%
Renter Occupied Housing Units	24.1%
Vacant Housing Units	10.6%
2010 Housing Units	159,098
Owner Occupied Housing Units	62.2%
Renter Occupied Housing Units	26.2%
Vacant Housing Units	11.6%
2015 Housing Units	161,032
Owner Occupied Housing Units	59.7%
Renter Occupied Housing Units	27.7%
Vacant Housing Units	12.6%
2020 Housing Units	161,852
Owner Occupied Housing Units	59.2%
Renter Occupied Housing Units	27.7%
Vacant Housing Units	13.1%
Median Household Income	
2015	\$39,287
2020	\$44,043
Median Home Value	
2015	\$98,099
2020	\$122,855
Per Capita Income	
2015	\$21,669
2020	\$24,404
Median Age	
2010	39.6
2015	40.5
2020	41.5

Data Notes: Household population includes persons not residing in group quarters. Average Household Size is the household population divided by total households. Persons in families include the householder and persons related to the householder by birth, marriage, or adoption. Per Capita Income represents the income received by all persons aged 15 years and over divided by the total population.

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.

January 27, 2016



Market Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	IL(17003),IL(170...
2015 Households by Income	
Household Income Base	140,790
<\$15,000	18.1%
\$15,000 - \$24,999	12.8%
\$25,000 - \$34,999	13.4%
\$35,000 - \$49,999	16.0%
\$50,000 - \$74,999	17.4%
\$75,000 - \$99,999	10.8%
\$100,000 - \$149,999	8.5%
\$150,000 - \$199,999	1.9%
\$200,000+	1.2%
Average Household Income	\$52,117
2020 Households by Income	
Household Income Base	140,669
<\$15,000	17.4%
\$15,000 - \$24,999	10.2%
\$25,000 - \$34,999	11.5%
\$35,000 - \$49,999	16.1%
\$50,000 - \$74,999	17.8%
\$75,000 - \$99,999	13.1%
\$100,000 - \$149,999	10.2%
\$150,000 - \$199,999	2.4%
\$200,000+	1.4%
Average Household Income	\$58,767
2015 Owner Occupied Housing Units by Value	
Total	96,082
<\$50,000	21.3%
\$50,000 - \$99,999	29.9%
\$100,000 - \$149,999	21.1%
\$150,000 - \$199,999	12.2%
\$200,000 - \$249,999	7.0%
\$250,000 - \$299,999	3.6%
\$300,000 - \$399,999	2.9%
\$400,000 - \$499,999	1.0%
\$500,000 - \$749,999	0.7%
\$750,000 - \$999,999	0.1%
\$1,000,000 +	0.2%
Average Home Value	\$123,719
2020 Owner Occupied Housing Units by Value	
Total	95,834
<\$50,000	14.3%
\$50,000 - \$99,999	25.6%
\$100,000 - \$149,999	22.2%
\$150,000 - \$199,999	16.7%
\$200,000 - \$249,999	9.1%
\$250,000 - \$299,999	4.3%
\$300,000 - \$399,999	3.8%
\$400,000 - \$499,999	1.6%
\$500,000 - \$749,999	1.9%
\$750,000 - \$999,999	0.4%
\$1,000,000 +	0.2%
Average Home Value	\$149,506

Data Note: Income represents the preceding year, expressed in current dollars. Household income includes wage and salary earnings, interest dividends, net rent, pensions, SSI and welfare payments, child support, and alimony.

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.

January 27, 2016



Market Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	IL(17003),IL(170...
2010 Population by Age	
Total	344,594
0 - 4	5.7%
5 - 9	5.9%
10 - 14	5.7%
15 - 24	14.9%
25 - 34	12.4%
35 - 44	11.9%
45 - 54	14.2%
55 - 64	12.8%
65 - 74	8.8%
75 - 84	5.4%
85 +	2.4%
18 +	79.0%
2015 Population by Age	
Total	344,209
0 - 4	5.4%
5 - 9	5.5%
10 - 14	5.6%
15 - 24	14.2%
25 - 34	12.9%
35 - 44	11.6%
45 - 54	12.9%
55 - 64	13.6%
65 - 74	10.3%
75 - 84	5.5%
85 +	2.5%
18 +	80.2%
2020 Population by Age	
Total	343,801
0 - 4	5.2%
5 - 9	5.4%
10 - 14	5.7%
15 - 24	13.5%
25 - 34	12.6%
35 - 44	11.7%
45 - 54	11.9%
55 - 64	13.7%
65 - 74	11.6%
75 - 84	6.3%
85 +	2.5%
18 +	80.3%
2010 Population by Sex	
Males	174,346
Females	170,248
2015 Population by Sex	
Males	175,006
Females	169,203
2020 Population by Sex	
Males	175,415
Females	168,386

Sources: U.S. Census Bureau, Census 2010 Summary File 1; Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.

January 27, 2016



Market Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	IL(17003),IL(170...
2010 Population by Race/Ethnicity	
Total	344,594
White Alone	89.0%
Black Alone	7.2%
American Indian Alone	0.3%
Asian Alone	0.9%
Pacific Islander Alone	0.0%
Some Other Race Alone	0.9%
Two or More Races	1.6%
Hispanic Origin	2.4%
Diversity Index	23.9
2015 Population by Race/Ethnicity	
Total	344,209
White Alone	88.1%
Black Alone	7.4%
American Indian Alone	0.4%
Asian Alone	1.1%
Pacific Islander Alone	0.0%
Some Other Race Alone	1.1%
Two or More Races	1.9%
Hispanic Origin	2.8%
Diversity Index	26.2
2020 Population by Race/Ethnicity	
Total	343,801
White Alone	87.2%
Black Alone	7.7%
American Indian Alone	0.4%
Asian Alone	1.2%
Pacific Islander Alone	0.0%
Some Other Race Alone	1.3%
Two or More Races	2.2%
Hispanic Origin	3.3%
Diversity Index	28.1
2010 Population by Relationship and Household Type	
Total	344,594
In Households	94.8%
In Family Households	76.2%
Householder	25.7%
Spouse	19.4%
Child	26.8%
Other relative	2.1%
Nonrelative	2.1%
In Nonfamily Households	18.6%
In Group Quarters	5.2%
Institutionalized Population	3.8%
Noninstitutionalized Population	1.4%

Data Note: Persons of Hispanic Origin may be of any race. The Diversity Index measures the probability that two people from the same area will be from different race/ethnic groups.

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.

January 27, 2016



Market Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	IL(17003),IL(170...
2015 Population 25+ by Educational Attainment	
Total	238,399
Less than 9th Grade	4.9%
9th - 12th Grade, No Diploma	8.2%
High School Graduate	26.1%
GED/Alternative Credential	6.3%
Some College, No Degree	24.7%
Associate Degree	10.1%
Bachelor's Degree	11.9%
Graduate/Professional Degree	7.7%
2015 Population 15+ by Marital Status	
Total	287,306
Never Married	30.2%
Married	49.8%
Widowed	7.5%
Divorced	12.4%
2015 Civilian Population 16+ in Labor Force	
Civilian Employed	92.7%
Civilian Unemployed	7.3%
2015 Employed Population 16+ by Industry	
Total	133,309
Agriculture/Mining	5.0%
Construction	6.3%
Manufacturing	9.5%
Wholesale Trade	1.6%
Retail Trade	12.7%
Transportation/Utilities	5.7%
Information	1.3%
Finance/Insurance/Real Estate	4.0%
Services	47.7%
Public Administration	6.2%
2015 Employed Population 16+ by Occupation	
Total	133,309
White Collar	52.0%
Management/Business/Financial	9.0%
Professional	20.0%
Sales	9.8%
Administrative Support	13.2%
Services	21.8%
Blue Collar	26.2%
Farming/Forestry/Fishing	0.8%
Construction/Extraction	6.6%
Installation/Maintenance/Repair	4.7%
Production	6.9%
Transportation/Material Moving	7.2%

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.

January 27, 2016



Market Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	IL(17003),IL(170...
2010 Households by Type	
Total	140,637
Households with 1 Person	30.6%
Households with 2+ People	69.4%
Family Households	63.0%
Husband-wife Families	47.5%
With Related Children	17.6%
Other Family (No Spouse Present)	15.4%
Other Family with Male Householder	4.5%
With Related Children	2.7%
Other Family with Female Householder	11.0%
With Related Children	7.3%
Nonfamily Households	6.4%
All Households with Children	28.2%
Multigenerational Households	2.6%
Unmarried Partner Households	6.3%
Male-female	5.7%
Same-sex	0.5%
2010 Households by Size	
Total	140,637
1 Person Household	30.6%
2 Person Household	35.8%
3 Person Household	15.4%
4 Person Household	11.1%
5 Person Household	4.6%
6 Person Household	1.5%
7 + Person Household	0.9%
2010 Households by Tenure and Mortgage Status	
Total	140,637
Owner Occupied	70.4%
Owned with a Mortgage/Loan	36.8%
Owned Free and Clear	33.5%
Renter Occupied	29.6%

Data Note: Households with children include any households with people under age 18, related or not. Multigenerational households are families with 3 or more parent-child relationships. Unmarried partner households are usually classified as nonfamily households unless there is another member of the household related to the householder. Multigenerational and unmarried partner households are reported only to the tract level. Esri estimated block group data, which is used to estimate polygons or non-standard geography.

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.

January 27, 2016



Market Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

	IL(17003),IL(170...	
Top 3 Tapestry Segments		
	1.	Heartland Communities
	2.	Small Town Simplicity
	3.	Rooted Rural (108)
2015 Consumer Spending		
Apparel & Services: Total \$		\$222,836,139
Average Spent		\$1,582.76
Spending Potential Index		68
Computers & Accessories: Total \$		\$24,704,190
Average Spent		\$175.47
Spending Potential Index		67
Education: Total \$		\$128,850,298
Average Spent		\$915.19
Spending Potential Index		60
Entertainment/Recreation: Total \$		\$335,502,223
Average Spent		\$2,383.00
Spending Potential Index		72
Food at Home: Total \$		\$545,268,406
Average Spent		\$3,872.92
Spending Potential Index		74
Food Away from Home: Total \$		\$318,320,921
Average Spent		\$2,260.96
Spending Potential Index		69
Health Care: Total \$		\$513,591,804
Average Spent		\$3,647.93
Spending Potential Index		77
HH Furnishings & Equipment: Total \$		\$184,442,522
Average Spent		\$1,310.05
Spending Potential Index		71
Investments: Total \$		\$275,991,263
Average Spent		\$1,960.30
Spending Potential Index		71
Retail Goods: Total \$		\$2,688,944,396
Average Spent		\$19,098.97
Spending Potential Index		75
Shelter: Total \$		\$1,476,676,822
Average Spent		\$10,488.51
Spending Potential Index		64
TV/Video/Audio: Total \$		\$136,656,248
Average Spent		\$970.64
Spending Potential Index		74
Travel: Total \$		\$176,280,543
Average Spent		\$1,252.08
Spending Potential Index		64
Vehicle Maintenance & Repairs: Total \$		\$111,338,190
Average Spent		\$790.81
Spending Potential Index		71

Data Note: Consumer spending shows the amount spent on a variety of goods and services by households that reside in the area. Expenditures are shown by broad budget categories that are not mutually exclusive. Consumer spending does not equal business revenue. Total and Average Amount Spent Per Household represent annual figures. The Spending Potential Index represents the amount spent in the area relative to a national average of 100.

Source: Consumer Spending data are derived from the 2011 and 2012 Consumer Expenditure Surveys, Bureau of Labor Statistics, Esri.

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2015 and 2020. Esri converted Census 2000 data into 2010 geography.

January 27, 2016



Net Worth Profile

DRA Counties
Alexander County, IL (17003) et al.
Geography: County

Southern Illinois DRA County Data prepared

Summary	Census 2010	2015	2020	2015-2020 Change	2015-2020 Annual Rate
Population	344,594	344,209	343,801	-408	-0.02%
Median Age	39.6	40.5	41.5	1.0	0.49%
Households	140,637	140,790	140,669	-121	-0.02%
Average Household Size	2.32	2.31	2.31	0.00	0.00%

2015 Households by Net Worth	Number	Percent
Total	140,790	100.0%
<\$15,000	48,037	34.1%
\$15,000-\$34,999	10,972	7.8%
\$35,000-\$49,999	5,965	4.2%
\$50,000-\$74,999	8,902	6.3%
\$75,000-\$99,999	6,591	4.7%
\$100,000-\$149,999	11,219	8.0%
\$150,000-\$249,999	16,658	11.8%
\$250,000-\$500,000	18,307	13.0%
\$500,000+	14,139	10.0%

Median Net Worth	\$63,615
Average Net Worth	\$350,870

2015 Net Worth by Age of Householder	Number of Households						
	<25	25-34	35-44	45-54	55-64	65-74	75+
Total	8,734	20,018	19,977	23,649	27,104	22,582	18,726
<\$15,000	6,862	11,300	8,328	8,050	7,504	3,327	2,666
\$15,000-\$34,999	1,019	2,385	2,060	2,110	1,753	791	854
\$35,000-\$49,999	274	1,014	1,221	930	1,238	904	384
\$50,000-\$99,999	302	2,581	3,003	2,745	2,624	2,250	1,988
\$100,000-\$149,999	139	1,165	1,591	1,757	2,213	2,405	1,949
\$150,000-\$249,999	95	807	2,007	2,669	3,448	3,701	3,931
\$250,000+	43	766	1,767	5,388	8,324	9,204	6,954
Median Net Worth	\$9,546	\$13,286	\$29,301	\$59,228	\$107,684	\$183,566	\$178,101
Average Net Worth	\$21,824	\$66,291	\$143,325	\$290,574	\$486,118	\$735,621	\$446,377

Data Note: Net Worth is total household wealth minus debt, secured and unsecured. Net worth includes home equity, equity in pension plans, net equity in vehicles, IRAs and Keogh accounts, business equity, interest-earning assets and mutual fund shares, stocks, etc. Examples of secured debt include home mortgages and vehicle loans; examples of unsecured debt include credit card debt, certain bank loans, and other outstanding bills. Forecasts of net worth are based on the Survey of Consumer Finances, Federal Reserve Board.

Sources: U.S. Census Bureau, Census 2010 Summary File 1. Esri Forecasts for 2015 and 2020.

January 27, 2016

¹¹ Data in Appendix B provided by Susan Odum, University of Illinois Extension, ESRI® Business Analyst